## Site Map

1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Rings: 1, 3, 5 mile radii
Latitude: 45.51461
Longitude: -122.57879




February 09, 2018

First American

## Traffic Count Map - Close Up

1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Rings: 1, 3, 5 mile radii



Average Daily Traffic Volume
$\triangle$ Up to 6,000 vehicles per day
-6,001-15,000
$\triangle 15,001$ - 30,000
-30,001-50,000
$\triangle$ 50,001 - 100,000
$\Delta$ More than 100,000 per day


Source: ©2017 Kalibrate Technologies

## Traffic Count Profile

1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3, 5 mile radii

| Distance: | Street: | Closest Cross-street: | Year of Count: | Count: |
| :---: | :---: | :---: | :---: | :---: |
| 0.11 | SE Taylor St | SE 84th Ave (0.01 miles W) | 2011 | 601 |
| 0.12 | SE Yamhill St | SE 84th Ave ( 0.03 miles E) | 2004 | 1,234 |
| 0.12 | SE Yamhill St | SE 82nd Ave ( 0.05 miles E) | 2007 | 1,444 |
| 0.13 | SE 80th Ave | SE Salmon St ( 0.01 miles S ) | 2015 | 977 |
| 0.14 | SE 82nd Ave | SE Morrison St ( 0.02 miles N ) | 2015 | 25,300 |
| 0.16 | SE Yamhill St | SE 84th Ave ( 0.03 miles W) | 2015 | 1,294 |
| 0.18 | SE 80th Ave | SE Morrison St-Yamhill St Aly ( 0.01 miles N ) | 2007 | 997 |
| 0.18 | SE Taylor St | SE 86th Ave ( 0.01 miles E) | 2011 | 605 |
| 0.20 | SE Taylor St | SE 86th Ave ( 0.01 miles W) | 2011 | 771 |
| 0.21 | SE Alder St | SE 82nd Ave ( 0.01 miles W) | 1997 | 1,086 |
| 0.22 | SE Yamhill St | SE 86th Ave ( 0.01 miles W) | 2006 | 849 |
| 0.23 | SE Alder St | SE 84th Ave ( 0.02 miles W) | 1997 | 374 |
| 0.24 | SE 84th Ave | SE Washington St-Alder St Aly ( 0.01 miles N ) | 1997 | 1,230 |
| 0.24 | SE Taylor St | SE 87th Ave ( 0.01 miles W) | 2010 | 863 |
| 0.25 | SE 86th Ave | SE Morrison St ( 0.01 miles S) | 2010 | 347 |
| 0.25 | SE 82nd Ave | SE Washington St ( 0.01 miles N ) | 1990 | 25,908 |
| 0.26 | SE Market St | SE 82nd Ave ( 0.01 miles E) | 2009 | 277 |
| 0.26 | SE Washington St | SE 84th Ave ( 0.04 miles E) | 2004 | 9,931 |
| 0.27 | SE 82nd Ave | SE Washington St ( 0.01 miles S) | 1990 | 24,019 |
| 0.27 | SE 80th Ave | SE Market St ( 0.01 miles S ) | 2015 | 499 |
| 0.28 | SE Hawthorne Blvd | SE 77th Ave ( 0.01 miles W) | 1999 | 434 |
| 0.29 | SE 87th Ave | SE Hawthorne Blvd ( 0.01 miles N ) | 2016 | 400 |
| 0.29 | SE Market St | SE 80th Ave ( 0.01 miles E) | 2009 | 239 |
| 0.30 | SE 82nd Ave | SE Stark St (0.01 miles N ) | 1987 | 20,837 |
| 0.30 | SE Taylor St | SE 76th Ave (0.01 miles W) | 1994 | 201 |
| 0.31 | SE 84th Ave | SE Stark St ( 0.01 miles N ) | 1994 | 811 |
| 0.31 | SE Mill St | SE 82nd Ave ( 0.01 miles E) | 2010 | 881 |
| 0.31 | SE Washington St | SE 80th Ave ( 0.04 miles E) | 2006 | 10,217 |
| 0.31 | SE Stark St | SE 83rd Ave ( 0.01 miles E) | 2004 | 12,369 |
| 0.31 | SE 76th Ave | SE Taylor St (0.01 miles N ) | 1995 | 2,724 |

Data Note:The Traffic Profile displays up to 30 of the closest available traffic counts within the largest radius around your site. The years of the counts in the database range from 2017 to 1963 . Over $25 \%$ of the counts were taken between 2010 and 2017 and over $77 \%$ of the counts were taken between 2000 and 2017. Traffic counts are identified by the street on which they were recorded, along with the distance and direction to the closest cross-street. Distances displayed as 0.00 miles (due to rounding), are closest to the site. A traffic count is defined as the two-way Average Daily Traffic (ADT) that passes that location.
Source: ©2017 Kalibrate Technologies

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Demographic Summary |  | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Population |  | 20,864 | 21,988 |
| Population 18+ |  | 16,991 | 18,027 |
| Households |  | 8,418 | 8,834 |
| Median Household Income |  | \$55,377 | \$65,094 |
|  | Expected Number of |  |  |
| Product/Consumer Behavior | Adults | Percent | MPI |
| Went to family restaurant/steak house in last 6 mo | 12,936 | 76.1\% | 102 |
| Went to family restaurant/steak house 4+ times/mo | 4,471 | 26.3\% | 96 |
| Spent at family rest/steak hse last 6 months: <\$31 | 1,152 | 6.8\% | 89 |
| Spent at family rest/steak hse last 6 months: \$31-50 | 1,765 | 10.4\% | 120 |
| Spent at family rest/steak hse last 6 months: \$51-100 | 2,302 | 13.5\% | 91 |
| Spent at family rest/steak hse last 6 months: \$101-200 | 1,931 | 11.4\% | 102 |
| Spent at family rest/steak hse last 6 months: \$201-300 | 844 | 5.0\% | 105 |
| Spent at family rest/steak hse last 6 months: \$301+ | 1,057 | 6.2\% | 102 |
| Family restaurant/steak house last 6 months: breakfast | 2,450 | 14.4\% | 113 |
| Family restaurant/steak house last 6 months: lunch | 2,927 | 17.2\% | 90 |
| Family restaurant/steak house last 6 months: dinner | 8,256 | 48.6\% | 105 |
| Family restaurant/steak house last 6 months: snack | 387 | 2.3\% | 119 |
| Family restaurant/steak house last 6 months: weekday | 5,247 | 30.9\% | 100 |
| Family restaurant/steak house last 6 months: weekend | 7,156 | 42.1\% | 102 |
| Fam rest/steak hse/6 months: Applebee`s & 3,765 & 22.2\% & 97 \\ \hline Fam rest/steak hse/6 months: Bob Evans Farms & 472 & 2.8\% & 75 \\ \hline Fam rest/steak hse/6 months: Buffalo Wild Wings & 1,971 & 11.6\% & 121 \\ \hline Fam rest/steak hse/6 months: California Pizza Kitchen & 665 & 3.9\% & 123 \\ \hline Fam rest/steak hse/6 months: Carrabba`s Italian Grill | 676 | 4.0\% | 120 |
| Fam rest/steak hse/6 months: The Cheesecake Factory | 1,275 | 7.5\% | 120 |
| Fam rest/steak hse/6 months: Chili`s Grill \& Bar & 1,729 & 10.2\% & 92 \\ \hline Fam rest/steak hse/6 months: CiCi` s Pizza | 508 | 3.0\% | 76 |
| Fam rest/steak hse/6 months: Cracker Barrel | 1,188 | 7.0\% | 67 |
| Fam rest/steak hse/6 months: Denny`s & 1,699 & 10.0\% & 113 \\ \hline Fam rest/steak hse/6 months: Golden Corral & 944 & 5.6\% & 74 \\ \hline Fam rest/steak hse/6 months: IHOP & 1,663 & 9.8\% & 93 \\ \hline Fam rest/steak hse/6 months: Logan`s Roadhouse | 473 | 2.8\% | 75 |
| Fam rest/steak hse/6 months: LongHorn Steakhouse | 876 | 5.2\% | 105 |
| Fam rest/steak hse/6 months: Olive Garden | 2,640 | 15.5\% | 91 |
| Fam rest/steak hse/6 months: Outback Steakhouse | 1,517 | 8.9\% | 98 |
| Fam rest/steak hse/6 months: Red Lobster | 1,657 | 9.8\% | 85 |
| Fam rest/steak hse/6 months: Red Robin | 1,283 | 7.6\% | 116 |
| Fam rest/steak hse/6 months: Ruby Tuesday | 821 | 4.8\% | 83 |
| Fam rest/steak hse/6 months: Texas Roadhouse | 1,210 | 7.1\% | 89 |
| Fam rest/steak hse/6 months: T.G.I. Friday`s | 1,241 | 7.3\% | 105 |
| Fam rest/steak hse/6 months: Waffle House | 745 | 4.4\% | 80 |
| Went to fast food/drive-in restaurant in last 6 mo | 15,288 | 90.0\% | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 6,008 | 35.4\% | 90 |
| Spent at fast food/drive-in last 6 months: <\$11 | 634 | 3.7\% | 82 |
| Spent at fast food/drive-in last 6 months: \$11-\$20 | 1,685 | 9.9\% | 119 |
| Spent at fast food/drive-in last 6 months: \$21-\$40 | 1,983 | 11.7\% | 93 |
| Spent at fast food/drive-in last 6 months: \$41-\$50 | 1,397 | 8.2\% | 106 |
| Spent at fast food/drive-in last 6 months: $\$ 51-\$ 100$ | 2,934 | 17.3\% | 104 |
| Spent at fast food/drive-in last 6 months: \$101-\$200 | 1,825 | 10.7\% | 98 |
| Spent at fast food/drive-in last 6 months: \$201+ | 1,311 | 7.7\% | 78 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average.
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius
Prepared by First American Title NCS
Latitude: 45.51461
Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of |  |  |
| :---: | :---: | :---: | :---: |
|  | Adults | Percent | MPI |
| Fast food/drive-in last 6 months: eat in | 5,784 | 34.0\% | 93 |
| Fast food/drive-in last 6 months: home delivery | 1,269 | 7.5\% | 97 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 7,743 | 45.6\% | 99 |
| Fast food/drive-in last 6 months: take-out/walk-in | 3,619 | 21.3\% | 106 |
| Fast food/drive-in last 6 months: breakfast | 5,651 | 33.3\% | 102 |
| Fast food/drive-in last 6 months: lunch | 8,338 | 49.1\% | 99 |
| Fast food/drive-in last 6 months: dinner | 7,592 | 44.7\% | 99 |
| Fast food/drive-in last 6 months: snack | 2,128 | 12.5\% | 104 |
| Fast food/drive-in last 6 months: weekday | 9,853 | 58.0\% | 99 |
| Fast food/drive-in last 6 months: weekend | 7,628 | 44.9\% | 97 |
| Fast food/drive-in last 6 months: A \& W | 445 | 2.6\% | 97 |
| Fast food/drive-in last 6 months: Arby`s & 2,778 & 16.3\% & 101 \\ \hline Fast food/drive-in last 6 months: Baskin-Robbins & 550 & 3.2\% & 96 \\ \hline Fast food/drive-in last 6 months: Boston Market & 736 & 4.3\% & 124 \\ \hline Fast food/drive-in last 6 months: Burger King & 4,948 & 29.1\% & 99 \\ \hline Fast food/drive-in last 6 months: Captain D`s | 364 | 2.1\% | 61 |
| Fast food/drive-in last 6 months: Carl`s Jr. & 1,139 & 6.7\% & 119 \\ \hline Fast food/drive-in last 6 months: Checkers & 545 & 3.2\% & 102 \\ \hline Fast food/drive-in last 6 months: Chick-fil-A & 3,203 & 18.9\% & 99 \\ \hline Fast food/drive-in last 6 months: Chipotle Mex. Grill & 2,402 & 14.1\% & 119 \\ \hline Fast food/drive-in last 6 months: Chuck E. Cheese`s | 530 | 3.1\% | 97 |
| Fast food/drive-in last 6 months: Church `s Fr. Chicken & 404 & 2.4\% & 67 \\ \hline Fast food/drive-in last 6 months: Cold Stone Creamery & 460 & 2.7\% & 96 \\ \hline Fast food/drive-in last 6 months: Dairy Queen & 2,329 & 13.7\% & 92 \\ \hline Fast food/drive-in last 6 months: Del Taco & 616 & 3.6\% & 102 \\ \hline Fast food/drive-in last 6 months: Domino`s Pizza | 2,028 | 11.9\% | 99 |
| Fast food/drive-in last 6 months: Dunkin` Donuts & 2,501 & 14.7\% & 117 \\ \hline Fast food/drive-in last 6 months: Hardee`s | 494 | 2.9\% | 52 |
| Fast food/drive-in last 6 months: Jack in the Box | 1,364 | 8.0\% | 96 |
| Fast food/drive-in last 6 months: KFC | 3,611 | 21.3\% | 101 |
| Fast food/drive-in last 6 months: Krispy Kreme | 654 | 3.8\% | 77 |
| Fast food/drive-in last 6 months: Little Caesars | 1,708 | 10.1\% | 85 |
| Fast food/drive-in last 6 months: Long John Silver`s & 477 & 2.8\% & 64 \\ \hline Fast food/drive-in last 6 months: McDonald`s | 8,491 | 50.0\% | 93 |
| Went to Panda Express in last 6 months | 1,589 | 9.4\% | 116 |
| Fast food/drive-in last 6 months: Panera Bread | 2,398 | 14.1\% | 122 |
| Fast food/drive-in last 6 months: Papa John`s & 1,540 & 9.1\% & 105 \\ \hline Fast food/drive-in last 6 months: Papa Murphy`s | 1,003 | 5.9\% | 123 |
| Fast food/drive-in last 6 months: Pizza Hut | 2,567 | 15.1\% | 78 |
| Fast food/drive-in last 6 months: Popeyes Chicken | 1,462 | 8.6\% | 109 |
| Fast food/drive-in last 6 months: Quiznos | 516 | 3.0\% | 125 |
| Fast food/drive-in last 6 months: Sonic Drive-In | 1,456 | 8.6\% | 77 |
| Fast food/drive-in last 6 months: Starbucks | 2,981 | 17.5\% | 110 |
| Fast food/drive-in last 6 months: Steak `n Shake & 523 & 3.1\% & 58 \\ \hline Fast food/drive-in last 6 months: Subway & 4,980 & 29.3\% & 95 \\ \hline Fast food/drive-in last 6 months: Taco Bell & 4,898 & 28.8\% & 95 \\ \hline Fast food/drive-in last 6 months: Wendy`s | 4,448 | 26.2\% | 97 |
| Fast food/drive-in last 6 months: Whataburger | 486 | 2.9\% | 65 |
| Fast food/drive-in last 6 months: White Castle | 466 | 2.7\% | 86 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average.
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

| Went to fine dining restaurant last month | 2,278 | $13.4 \%$ | $3.9 \%$ |
| :--- | ---: | ---: | ---: |
| Went to fine dining restaurant $3+$ times last month | 662 | 125 |  |
| Spent at fine dining rest in last 6 months: $<\$ 51$ | 344 | 126 |  |
| Spent at fine dining rest in last 6 months: $\$ 51-\$ 100$ | 817 | 107 |  |
| Spent at fine dining rest in last 6 months: $\$ 101-\$ 200$ | 799 | 142 |  |
| Spent at fine dining rest in last 6 months: $\$ 201+$ | 763 | 145 |  |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Demographic Summary |  | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Population |  | 219,596 | 232,231 |
| Population 18+ |  | 175,806 | 186,885 |
| Households |  | 88,067 | 92,649 |
| Median Household Income |  | \$54,100 | \$62,990 |
|  | Expected Number of |  |  |
| Product/Consumer Behavior | Adults | Percent | MPI |
| Went to family restaurant/steak house in last 6 mo | 133,135 | 75.7\% | 101 |
| Went to family restaurant/steak house 4+ times/mo | 45,252 | 25.7\% | 94 |
| Spent at family rest/steak hse last 6 months: <\$31 | 11,763 | 6.7\% | 88 |
| Spent at family rest/steak hse last 6 months: \$31-50 | 17,584 | 10.0\% | 116 |
| Spent at family rest/steak hse last 6 months: \$51-100 | 23,404 | 13.3\% | 90 |
| Spent at family rest/steak hse last 6 months: \$101-200 | 20,111 | 11.4\% | 102 |
| Spent at family rest/steak hse last 6 months: \$201-300 | 8,698 | 4.9\% | 105 |
| Spent at family rest/steak hse last 6 months: \$301+ | 10,401 | 5.9\% | 97 |
| Family restaurant/steak house last 6 months: breakfast | 24,395 | 13.9\% | 109 |
| Family restaurant/steak house last 6 months: lunch | 30,646 | 17.4\% | 91 |
| Family restaurant/steak house last 6 months: dinner | 83,569 | 47.5\% | 103 |
| Family restaurant/steak house last 6 months: snack | 4,110 | 2.3\% | 122 |
| Family restaurant/steak house last 6 months: weekday | 52,963 | 30.1\% | 98 |
| Family restaurant/steak house last 6 months: weekend | 73,133 | 41.6\% | 100 |
| Fam rest/steak hse/6 months: Applebee`s & 38,437 & 21.9\% & 96 \\ \hline Fam rest/steak hse/6 months: Bob Evans Farms & 4,593 & 2.6\% & 71 \\ \hline Fam rest/steak hse/6 months: Buffalo Wild Wings & 19,923 & 11.3\% & 118 \\ \hline Fam rest/steak hse/6 months: California Pizza Kitchen & 7,045 & 4.0\% & 126 \\ \hline Fam rest/steak hse/6 months: Carrabba`s Italian Grill | 6,585 | 3.7\% | 113 |
| Fam rest/steak hse/6 months: The Cheesecake Factory | 13,152 | 7.5\% | 119 |
| Fam rest/steak hse/6 months: Chili`s Grill \& Bar & 18,187 & 10.3\% & 94 \\ \hline Fam rest/steak hse/6 months: CiCi` s Pizza | 5,716 | 3.3\% | 83 |
| Fam rest/steak hse/6 months: Cracker Barrel | 11,840 | 6.7\% | 65 |
| Fam rest/steak hse/6 months: Denny`s & 18,091 & 10.3\% & 116 \\ \hline Fam rest/steak hse/6 months: Golden Corral & 9,828 & 5.6\% & 74 \\ \hline Fam rest/steak hse/6 months: IHOP & 17,975 & 10.2\% & 97 \\ \hline Fam rest/steak hse/6 months: Logan`s Roadhouse | 4,858 | 2.8\% | 74 |
| Fam rest/steak hse/6 months: LongHorn Steakhouse | 8,912 | 5.1\% | 104 |
| Fam rest/steak hse/6 months: Olive Garden | 26,843 | 15.3\% | 90 |
| Fam rest/steak hse/6 months: Outback Steakhouse | 15,259 | 8.7\% | 95 |
| Fam rest/steak hse/6 months: Red Lobster | 17,800 | 10.1\% | 88 |
| Fam rest/steak hse/6 months: Red Robin | 12,864 | 7.3\% | 113 |
| Fam rest/steak hse/6 months: Ruby Tuesday | 7,864 | 4.5\% | 77 |
| Fam rest/steak hse/6 months: Texas Roadhouse | 12,399 | 7.1\% | 88 |
| Fam rest/steak hse/6 months: T.G.I. Friday`s | 13,548 | 7.7\% | 111 |
| Fam rest/steak hse/6 months: Waffle House | 8,263 | 4.7\% | 86 |
| Went to fast food/drive-in restaurant in last 6 mo | 158,316 | 90.1\% | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 63,106 | 35.9\% | 91 |
| Spent at fast food/drive-in last 6 months: <\$11 | 6,440 | 3.7\% | 81 |
| Spent at fast food/drive-in last 6 months: $\$ 11-\$ 20$ | 16,921 | 9.6\% | 115 |
| Spent at fast food/drive-in last 6 months: $\$ 21-\$ 40$ | 20,610 | 11.7\% | 94 |
| Spent at fast food/drive-in last 6 months: \$41-\$50 | 14,289 | 8.1\% | 104 |
| Spent at fast food/drive-in last 6 months: \$51-\$100 | 30,394 | 17.3\% | 104 |
| Spent at fast food/drive-in last 6 months: \$101-\$200 | 18,074 | 10.3\% | 93 |
| Spent at fast food/drive-in last 6 months: \$201+ | 14,425 | 8.2\% | 83 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average.
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Restaurant Market Potential
First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Ring: 3 mile radius
Latitude: 45.51461
Longitude: -122.57879

|  | Expected Number of |  |  |
| :---: | :---: | :---: | :---: |
| Product/Consumer Behavior | Adults | Percent | MPI |
| Fast food/drive-in last 6 months: eat in | 58,238 | 33.1\% | 91 |
| Fast food/drive-in last 6 months: home delivery | 14,160 | 8.1\% | 105 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 79,338 | 45.1\% | 98 |
| Fast food/drive-in last 6 months: take-out/walk-in | 38,429 | 21.9\% | 108 |
| Fast food/drive-in last 6 months: breakfast | 57,012 | 32.4\% | 99 |
| Fast food/drive-in last 6 months: lunch | 85,948 | 48.9\% | 99 |
| Fast food/drive-in last 6 months: dinner | 77,680 | 44.2\% | 98 |
| Fast food/drive-in last 6 months: snack | 22,280 | 12.7\% | 105 |
| Fast food/drive-in last 6 months: weekday | 100,856 | 57.4\% | 98 |
| Fast food/drive-in last 6 months: weekend | 78,480 | 44.6\% | 97 |
| Fast food/drive-in last 6 months: A \& W | 4,527 | 2.6\% | 95 |
| Fast food/drive-in last 6 months: Arby`s & 26,858 & 15.3\% & 94 \\ \hline Fast food/drive-in last 6 months: Baskin-Robbins & 6,076 & 3.5\% & 102 \\ \hline Fast food/drive-in last 6 months: Boston Market & 7,677 & 4.4\% & 125 \\ \hline Fast food/drive-in last 6 months: Burger King & 49,902 & 28.4\% & 96 \\ \hline Fast food/drive-in last 6 months: Captain D`s | 3,506 | 2.0\% | 57 |
| Fast food/drive-in last 6 months: Carl` s Jr. & 13,114 & 7.5\% & 132 \\ \hline Fast food/drive-in last 6 months: Checkers & 6,068 & 3.5\% & 110 \\ \hline Fast food/drive-in last 6 months: Chick-fil-A & 31,926 & 18.2\% & 96 \\ \hline Fast food/drive-in last 6 months: Chipotle Mex. Grill & 25,279 & 14.4\% & 121 \\ \hline Fast food/drive-in last 6 months: Chuck E. Cheese`s | 5,818 | 3.3\% | 103 |
| Fast food/drive-in last 6 months: Church`s Fr. Chicken & 4,353 & 2.5\% & 69 \\ \hline Fast food/drive-in last 6 months: Cold Stone Creamery & 4,908 & 2.8\% & 99 \\ \hline Fast food/drive-in last 6 months: Dairy Queen & 23,524 & 13.4\% & 90 \\ \hline Fast food/drive-in last 6 months: Del Taco & 7,314 & 4.2\% & 117 \\ \hline Fast food/drive-in last 6 months: Domino`s Pizza | 20,703 | 11.8\% | 97 |
| Fast food/drive-in last 6 months: Dunkin` Donuts & 25,437 & 14.5\% & 115 \\ \hline Fast food/drive-in last 6 months: Hardee`s | 4,962 | 2.8\% | 50 |
| Fast food/drive-in last 6 months: Jack in the Box | 15,490 | 8.8\% | 105 |
| Fast food/drive-in last 6 months: KFC | 36,888 | 21.0\% | 100 |
| Fast food/drive-in last 6 months: Krispy Kreme | 6,831 | 3.9\% | 78 |
| Fast food/drive-in last 6 months: Little Caesars | 18,030 | 10.3\% | 86 |
| Fast food/drive-in last 6 months: Long John Silver`s & 4,861 & 2.8\% & 63 \\ \hline Fast food/drive-in last 6 months: McDonald \(s\) & 87,307 & 49.7\% & 93 \\ \hline Went to Panda Express in last 6 months & 17,014 & 9.7\% & 120 \\ \hline Fast food/drive-in last 6 months: Panera Bread & 23,579 & 13.4\% & 116 \\ \hline Fast food/drive-in last 6 months: Papa John`s | 16,109 | 9.2\% | 107 |
| Fast food/drive-in last 6 months: Papa Murphy`s & 10,353 & 5.9\% & 122 \\ \hline Fast food/drive-in last 6 months: Pizza Hut & 27,637 & 15.7\% & 81 \\ \hline Fast food/drive-in last 6 months: Popeyes Chicken & 15,581 & 8.9\% & 112 \\ \hline Fast food/drive-in last 6 months: Quiznos & 5,125 & 2.9\% & 120 \\ \hline Fast food/drive-in last 6 months: Sonic Drive-In & 14,571 & 8.3\% & 74 \\ \hline Fast food/drive-in last 6 months: Starbucks & 32,523 & 18.5\% & 116 \\ \hline Fast food/drive-in last 6 months: Steak `n Shake | 5,608 | 3.2\% | 60 |
| Fast food/drive-in last 6 months: Subway | 52,007 | 29.6\% | 96 |
| Fast food/drive-in last 6 months: Taco Bell | 51,995 | 29.6\% | 98 |
| Fast food/drive-in last 6 months: Wendy`s | 45,435 | 25.8\% | 96 |
| Fast food/drive-in last 6 months: Whataburger | 5,066 | 2.9\% | 66 |
| Fast food/drive-in last 6 months: White Castle | 4,983 | 2.8\% | 89 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

| Went to fine dining restaurant last month | 22,898 | $13.0 \%$ | $4.0 \%$ |
| :--- | :--- | :--- | :--- |
| Went to fine dining restaurant $3+$ times last month | 7,069 | 122 |  |
| Spent at fine dining rest in last 6 months: $<\$ 51$ | 3,506 | 130 |  |
| Spent at fine dining rest in last 6 months: $\$ 51-\$ 100$ | 7,718 | 106 |  |
| Spent at fine dining rest in last 6 months: $\$ 101-\$ 200$ | 7,881 | 130 |  |
| Spent at fine dining rest in last 6 months: $\$ 201+$ | 8,010 | $4.5 \%$ | $4.6 \%$ |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Demographic Summary |  | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Population |  | 474,463 | 502,566 |
| Population 18+ |  | 380,733 | 405,460 |
| Households |  | 191,221 | 201,933 |
| Median Household Income |  | \$54,524 | \$64,272 |
|  | Expected Number of |  |  |
| Product/Consumer Behavior | Adults | Percent | MPI |
| Went to family restaurant/steak house in last 6 mo | 287,836 | 75.6\% | 101 |
| Went to family restaurant/steak house 4+ times/mo | 98,481 | 25.9\% | 94 |
| Spent at family rest/steak hse last 6 months: <\$31 | 26,432 | 6.9\% | 91 |
| Spent at family rest/steak hse last 6 months: \$31-50 | 37,249 | 9.8\% | 113 |
| Spent at family rest/steak hse last 6 months: \$51-100 | 51,347 | 13.5\% | 91 |
| Spent at family rest/steak hse last 6 months: \$101-200 | 43,534 | 11.4\% | 102 |
| Spent at family rest/steak hse last 6 months: \$201-300 | 18,458 | 4.8\% | 102 |
| Spent at family rest/steak hse last 6 months: \$301+ | 22,316 | 5.9\% | 96 |
| Family restaurant/steak house last 6 months: breakfast | 50,824 | 13.3\% | 105 |
| Family restaurant/steak house last 6 months: lunch | 67,487 | 17.7\% | 93 |
| Family restaurant/steak house last 6 months: dinner | 179,425 | 47.1\% | 102 |
| Family restaurant/steak house last 6 months: snack | 8,641 | 2.3\% | 119 |
| Family restaurant/steak house last 6 months: weekday | 114,648 | 30.1\% | 98 |
| Family restaurant/steak house last 6 months: weekend | 158,287 | 41.6\% | 100 |
| Fam rest/steak hse/6 months: Applebee`s & 81,312 & 21.4\% & 94 \\ \hline Fam rest/steak hse/6 months: Bob Evans Farms & 9,566 & 2.5\% & 68 \\ \hline Fam rest/steak hse/6 months: Buffalo Wild Wings & 41,266 & 10.8\% & 113 \\ \hline Fam rest/steak hse/6 months: California Pizza Kitchen & 16,181 & 4.2\% & 134 \\ \hline Fam rest/steak hse/6 months: Carrabba`s Italian Grill | 13,814 | 3.6\% | 110 |
| Fam rest/steak hse/6 months: The Cheesecake Factory | 28,051 | 7.4\% | 117 |
| Fam rest/steak hse/6 months: Chili`s Grill \& Bar & 40,457 & 10.6\% & 96 \\ \hline Fam rest/steak hse/6 months: CiCi` s Pizza | 12,438 | 3.3\% | 83 |
| Fam rest/steak hse/6 months: Cracker Barrel | 27,433 | 7.2\% | 69 |
| Fam rest/steak hse/6 months: Denny`s & 38,234 & 10.0\% & 113 \\ \hline Fam rest/steak hse/6 months: Golden Corral & 21,561 & 5.7\% & 75 \\ \hline Fam rest/steak hse/6 months: IHOP & 38,822 & 10.2\% & 97 \\ \hline Fam rest/steak hse/6 months: Logan`s Roadhouse | 10,517 | 2.8\% | 74 |
| Fam rest/steak hse/6 months: LongHorn Steakhouse | 18,496 | 4.9\% | 99 |
| Fam rest/steak hse/6 months: Olive Garden | 58,923 | 15.5\% | 91 |
| Fam rest/steak hse/6 months: Outback Steakhouse | 33,401 | 8.8\% | 96 |
| Fam rest/steak hse/6 months: Red Lobster | 39,344 | 10.3\% | 90 |
| Fam rest/steak hse/6 months: Red Robin | 27,907 | 7.3\% | 113 |
| Fam rest/steak hse/6 months: Ruby Tuesday | 18,100 | 4.8\% | 82 |
| Fam rest/steak hse/6 months: Texas Roadhouse | 27,585 | 7.2\% | 90 |
| Fam rest/steak hse/6 months: T.G.I. Friday`s | 29,028 | 7.6\% | 109 |
| Fam rest/steak hse/6 months: Waffle House | 18,116 | 4.8\% | 87 |
| Went to fast food/drive-in restaurant in last 6 mo | 342,239 | 89.9\% | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 138,440 | 36.4\% | 93 |
| Spent at fast food/drive-in last 6 months: <\$11 | 14,606 | 3.8\% | 85 |
| Spent at fast food/drive-in last 6 months: $\$ 11-\$ 20$ | 35,016 | 9.2\% | 110 |
| Spent at fast food/drive-in last 6 months: $\$ 21-\$ 40$ | 44,441 | 11.7\% | 93 |
| Spent at fast food/drive-in last 6 months: \$41-\$50 | 31,814 | 8.4\% | 107 |
| Spent at fast food/drive-in last 6 months: \$51-\$100 | 65,317 | 17.2\% | 103 |
| Spent at fast food/drive-in last 6 months: \$101-\$200 | 39,131 | 10.3\% | 93 |
| Spent at fast food/drive-in last 6 months: \$201+ | 32,424 | 8.5\% | 86 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average.
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Restaurant Market Potential
First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Ring: 5 mile radius
Latitude: 45.51461
Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of Adults | Percent | MPI |
| :---: | :---: | :---: | :---: |
| Fast food/drive-in last 6 months: eat in | 126,680 | 33.3\% | 91 |
| Fast food/drive-in last 6 months: home delivery | 31,779 | 8.3\% | 108 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 170,776 | 44.9\% | 97 |
| Fast food/drive-in last 6 months: take-out/walk-in | 83,335 | 21.9\% | 109 |
| Fast food/drive-in last 6 months: breakfast | 122,364 | 32.1\% | 98 |
| Fast food/drive-in last 6 months: lunch | 185,749 | 48.8\% | 99 |
| Fast food/drive-in last 6 months: dinner | 168,599 | 44.3\% | 98 |
| Fast food/drive-in last 6 months: snack | 49,314 | 13.0\% | 107 |
| Fast food/drive-in last 6 months: weekday | 218,012 | 57.3\% | 98 |
| Fast food/drive-in last 6 months: weekend | 170,277 | 44.7\% | 97 |
| Fast food/drive-in last 6 months: A \& W | 9,436 | 2.5\% | 92 |
| Fast food/drive-in last 6 months: Arby`s & 56,592 & 14.9\% & 91 \\ \hline Fast food/drive-in last 6 months: Baskin-Robbins & 13,124 & 3.4\% & 102 \\ \hline Fast food/drive-in last 6 months: Boston Market & 16,171 & 4.2\% & 122 \\ \hline Fast food/drive-in last 6 months: Burger King & 106,440 & 28.0\% & 95 \\ \hline Fast food/drive-in last 6 months: Captain D`s | 7,922 | 2.1\% | 59 |
| Fast food/drive-in last 6 months: Carl` s Jr. & 27,493 & 7.2\% & 128 \\ \hline Fast food/drive-in last 6 months: Checkers & 12,859 & 3.4\% & 107 \\ \hline Fast food/drive-in last 6 months: Chick-fil-A & 70,731 & 18.6\% & 98 \\ \hline Fast food/drive-in last 6 months: Chipotle Mex. Grill & 55,395 & 14.5\% & 122 \\ \hline Fast food/drive-in last 6 months: Chuck E. Cheese`s | 12,497 | 3.3\% | 102 |
| Fast food/drive-in last 6 months: Church`s Fr. Chicken & 9,626 & 2.5\% & 71 \\ \hline Fast food/drive-in last 6 months: Cold Stone Creamery & 10,839 & 2.8\% & 100 \\ \hline Fast food/drive-in last 6 months: Dairy Queen & 50,612 & 13.3\% & 89 \\ \hline Fast food/drive-in last 6 months: Del Taco & 16,249 & 4.3\% & 120 \\ \hline Fast food/drive-in last 6 months: Domino`s Pizza | 44,042 | 11.6\% | 96 |
| Fast food/drive-in last 6 months: Dunkin` Donuts & 54,871 & 14.4\% & 115 \\ \hline Fast food/drive-in last 6 months: Hardee`s | 10,999 | 2.9\% | 51 |
| Fast food/drive-in last 6 months: Jack in the Box | 33,721 | 8.9\% | 106 |
| Fast food/drive-in last 6 months: KFC | 77,614 | 20.4\% | 97 |
| Fast food/drive-in last 6 months: Krispy Kreme | 15,240 | 4.0\% | 80 |
| Fast food/drive-in last 6 months: Little Caesars | 39,365 | 10.3\% | 87 |
| Fast food/drive-in last 6 months: Long John Silver`s & 10,525 & 2.8\% & 63 \\ \hline Fast food/drive-in last 6 months: McDonald \({ }^{\text {s }}\) & 189,686 & 49.8\% & 93 \\ \hline Went to Panda Express in last 6 months & 36,368 & 9.6\% & 118 \\ \hline Fast food/drive-in last 6 months: Panera Bread & 49,841 & 13.1\% & 113 \\ \hline Fast food/drive-in last 6 months: Papa John`s | 34,866 | 9.2\% | 106 |
| Fast food/drive-in last 6 months: Papa Murphy`s & 21,774 & 5.7\% & 119 \\ \hline Fast food/drive-in last 6 months: Pizza Hut & 61,518 & 16.2\% & 84 \\ \hline Fast food/drive-in last 6 months: Popeyes Chicken & 33,524 & 8.8\% & 111 \\ \hline Fast food/drive-in last 6 months: Quiznos & 11,483 & 3.0\% & 124 \\ \hline Fast food/drive-in last 6 months: Sonic Drive-In & 32,169 & 8.4\% & 76 \\ \hline Fast food/drive-in last 6 months: Starbucks & 72,714 & 19.1\% & 120 \\ \hline Fast food/drive-in last 6 months: Steak `n Shake | 13,031 | 3.4\% | 64 |
| Fast food/drive-in last 6 months: Subway | 113,040 | 29.7\% | 96 |
| Fast food/drive-in last 6 months: Taco Bell | 113,274 | 29.8\% | 98 |
| Fast food/drive-in last 6 months: Wendy`s | 98,201 | 25.8\% | 95 |
| Fast food/drive-in last 6 months: Whataburger | 11,418 | 3.0\% | 68 |
| Fast food/drive-in last 6 months: White Castle | 10,591 | 2.8\% | 88 |

 patterns compared to the U.S. An MPI of 100 represents the U.S. average
 GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

| Went to fine dining restaurant last month | 49,706 | $13.1 \%$ | $4.2 \%$ |
| :--- | ---: | ---: | ---: |
| Went to fine dining restaurant $3+$ times last month | 16,016 | 122 |  |
| Spent at fine dining rest in last 6 months: $<\$ 51$ | 7,751 | 136 |  |
| Spent at fine dining rest in last 6 months: $\$ 51-\$ 100$ | 15,679 | 108 |  |
| Spent at fine dining rest in last 6 months: $\$ 101-\$ 200$ | 16,306 | 122 | $4.1 \%$ |
| Spent at fine dining rest in last 6 months: $\$ 201+$ | 17,711 | 132 |  |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Retail Goods and Services Expenditures

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius
Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Top Tapestry Segments Percent | Demographic Summary | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Emerald City (8B) 38.7\% | Population | 20,864 | 21,988 |
| Front Porches (8E) 17.9\% | Households | 8,418 | 8,834 |
| Parks and Rec (5C) 16.8\% | Families | 4,602 | 4,806 |
| Retirement Communities (9E) 8.4\% | Median Age | 39.1 | 39.6 |
| Exurbanites (1E) 4.2\% | Median Household Income | \$55,377 | \$65,094 |
|  | Spending Potential Index | Average Amount Spent | Total |
| Apparel and Services | 91 | \$1,965.25 | \$16,543,465 |
| Men's | 92 | \$387.25 | \$3,259,864 |
| Women's | 92 | \$678.09 | \$5,708,120 |
| Children's | 89 | \$297.25 | \$2,502,232 |
| Footwear | 90 | \$415.41 | \$3,496,953 |
| Watches \& Jewelry | 96 | \$114.24 | \$961,647 |
| Apparel Products and Services (1) | 89 | \$73.02 | \$614,649 |
| Computer |  |  |  |
| Computers and Hardware for Home Use | 95 | \$163.44 | \$1,375,857 |
| Portable Memory | 95 | \$5.06 | \$42,570 |
| Computer Software | 99 | \$11.40 | \$95,927 |
| Computer Accessories | 94 | \$17.06 | \$143,586 |
| Entertainment \& Recreation | 89 | \$2,781.71 | \$23,416,446 |
| Fees and Admissions | 93 | \$593.97 | \$5,000,052 |
| Membership Fees for Clubs (2) | 93 | \$195.58 | \$1,646,409 |
| Fees for Participant Sports, excl. Trips | 92 | \$91.04 | \$766,405 |
| Tickets to Theatre/Operas/Concerts | 96 | \$57.31 | \$482,451 |
| Tickets to Movies/Museums/Parks | 96 | \$73.96 | \$622,605 |
| Admission to Sporting Events, excl. Trips | 93 | \$52.05 | \$438,189 |
| Fees for Recreational Lessons | 92 | \$123.09 | \$1,036,168 |
| Dating Services | 115 | \$0.93 | \$7,824 |
| TV/Video/Audio | 90 | \$1,152.23 | \$9,699,495 |
| Cable and Satellite Television Services | 89 | \$844.78 | \$7,111,386 |
| Televisions | 93 | \$110.82 | \$932,923 |
| Satellite Dishes | 88 | \$1.28 | \$10,786 |
| VCRs, Video Cameras, and DVD Players | 94 | \$6.14 | \$51,699 |
| Miscellaneous Video Equipment | 86 | \$8.22 | \$69,232 |
| Video Cassettes and DVDs | 93 | \$14.13 | \$118,978 |
| Video Game Hardware/Accessories | 93 | \$27.28 | \$229,633 |
| Video Game Software | 95 | \$14.70 | \$123,761 |
| Streaming/Downloaded Video | 97 | \$24.71 | \$208,025 |
| Rental of Video Cassettes and DVDs | 93 | \$14.25 | \$119,950 |
| Installation of Televisions | 89 | \$0.79 | \$6,658 |
| Audio (3) | 91 | \$81.15 | \$683,150 |
| Rental and Repair of TV/Radio/Sound Equipment | 98 | \$3.96 | \$33,315 |
| Pets | 84 | \$501.47 | \$4,221,356 |
| Toys/Games/Crafts/Hobbies (4) | 91 | \$110.03 | \$926,207 |
| Recreational Vehicles and Fees (5) | 79 | \$80.89 | \$680,936 |
| Sports/Recreation/Exercise Equipment (6) | 89 | \$152.88 | \$1,286,943 |
| Photo Equipment and Supplies (7) | 92 | \$51.18 | \$430,850 |
| Reading (8) | 90 | \$112.81 | \$949,660 |
| Catered Affairs (9) | 86 | \$26.25 | \$220,949 |
| Food | 90 | \$7,517.36 | \$63,281,173 |
| Food at Home | 89 | \$4,502.21 | \$37,899,606 |
| Bakery and Cereal Products | 89 | \$592.35 | \$4,986,420 |
| Meats, Poultry, Fish, and Eggs | 89 | \$1,012.74 | \$8,525,208 |
| Dairy Products | 89 | \$475.89 | \$4,006,016 |
| Fruits and Vegetables | 91 | \$888.49 | \$7,479,348 |
| Snacks and Other Food at Home (10) | 89 | \$1,532.74 | \$12,902,615 |
| Food Away from Home | 90 | \$3,015.15 | \$25,381,567 |
| Alcoholic Beverages | 94 | \$522.98 | \$4,402,466 |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals.
Source: Esri forecasts for 2017 and 2022; Consumer Spending data are derived from the 2014 and 2015 Consumer Expenditure Surveys, Bureau of Labor Statistics.

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

|  | Spending Potential Index | Average Amount Spent | Total |
| :---: | :---: | :---: | :---: |
| Financial |  |  |  |
| Value of Stocks/Bonds/Mutual Funds | 86 | \$5,331.74 | \$44,882,608 |
| Value of Retirement Plans | 85 | \$20,729.51 | \$174,501,001 |
| Value of Other Financial Assets | 80 | \$1,033.73 | \$8,701,946 |
| Vehicle Loan Amount excluding Interest | 83 | \$2,248.50 | \$18,927,859 |
| Value of Credit Card Debt | 92 | \$536.42 | \$4,515,548 |
| Health |  |  |  |
| Nonprescription Drugs | 86 | \$110.05 | \$926,395 |
| Prescription Drugs | 84 | \$324.16 | \$2,728,806 |
| Eyeglasses and Contact Lenses | 87 | \$82.45 | \$694,036 |
| Home |  |  |  |
| Mortgage Payment and Basics (11) | 85 | \$7,358.36 | \$61,942,693 |
| Maintenance and Remodeling Services | 84 | \$1,622.10 | \$13,654,868 |
| Maintenance and Remodeling Materials (12) | 77 | \$312.42 | \$2,629,970 |
| Utilities, Fuel, and Public Services | 88 | \$4,410.00 | \$37,123,356 |
| Household Furnishings and Equipment |  |  |  |
| Household Textiles (13) | 92 | \$88.10 | \$741,602 |
| Furniture | 90 | \$517.37 | \$4,355,219 |
| Rugs | 95 | \$22.09 | \$185,954 |
| Major Appliances (14) | 83 | \$265.37 | \$2,233,922 |
| Housewares (15) | 88 | \$83.29 | \$701,126 |
| Small Appliances | 94 | \$45.37 | \$381,931 |
| Luggage | 94 | \$11.18 | \$94,109 |
| Telephones and Accessories | 91 | \$63.27 | \$532,620 |
| Household Operations |  |  |  |
| Child Care | 93 | \$445.30 | \$3,748,536 |
| Lawn and Garden (16) | 81 | \$341.24 | \$2,872,550 |
| Moving/Storage/Freight Express | 102 | \$65.36 | \$550,194 |
| Housekeeping Supplies (17) | 87 | \$619.35 | \$5,213,666 |
| Insurance |  |  |  |
| Owners and Renters Insurance | 80 | \$415.81 | \$3,500,295 |
| Vehicle Insurance | 89 | \$1,051.83 | \$8,854,315 |
| Life/Other Insurance | 85 | \$363.13 | \$3,056,831 |
| Health Insurance | 87 | \$3,162.84 | \$26,624,750 |
| Personal Care Products (18) | 91 | \$427.02 | \$3,594,647 |
| School Books and Supplies (19) | 91 | \$141.25 | \$1,189,032 |
| Smoking Products | 85 | \$353.05 | \$2,972,000 |
| Transportation |  |  |  |
| Payments on Vehicles excluding Leases | 85 | \$1,900.72 | \$16,000,246 |
| Gasoline and Motor Oil | 87 | \$2,403.29 | \$20,230,871 |
| Vehicle Maintenance and Repairs | 88 | \$946.09 | \$7,964,225 |
| Travel |  |  |  |
| Airline Fares | 95 | \$482.84 | \$4,064,537 |
| Lodging on Trips | 89 | \$464.33 | \$3,908,691 |
| Auto/Truck Rental on Trips | 90 | \$23.77 | \$200,120 |
| Food and Drink on Trips | 90 | \$443.51 | \$3,733,459 |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals.
Source: Esri forecasts for 2017 and 2022; Consumer Spending data are derived from the 2014 and 2015 Consumer Expenditure Surveys, Bureau of Labor Statistics.

Retail Goods and Services Expenditures

## First American

1170 SE 82nd Ave, Portland, Oregon, 97216<br>Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461
Longitude: -122.57879
(1) Apparel Products and Services includes material for making clothes, sewing patterns and notions, shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
(2) Membership Fees for Clubs includes membership fees for social, recreational, and civic clubs.
(3) Audio includes satellite radio service, sound components and systems, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, tape recorders, radios, musical instruments and accessories, and rental and repair of musical instruments.
(4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, and online entertainment and games.
(5) Recreational Vehicles \& Fees includes docking and landing fees for boats and planes, purchase and rental of RVs or boats, and camp fees.
(6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
(7) Photo Equipment and Supplies includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees.
(8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers..
(9) Catered Affairs includes expenses associated with live entertainment and rental of party supplies.
(10) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fat, oil, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
(11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent.
(12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for hard surface flooring, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
(13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers, decorative pillows, and materials for slipcovers and curtains.
(14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
(15) Housewares includes plastic dinnerware, china, flatware, glassware, serving pieces, nonelectric cookware, and tableware.
(16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
(17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
(18) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, and personal care appliances.
(19) School Books and Supplies includes school books and supplies for College, Elementary school, High school, Vocational/Technical School, Preschool/Other Schools, and Other School Supplies.

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals.
Source: Esri forecasts for 2017 and 2022; Consumer Spending data are derived from the 2014 and 2015 Consumer Expenditure Surveys, Bureau of Labor Statistics.

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

|  | Spending Potential Index | Average Amount Spent | Total |
| :---: | :---: | :---: | :---: |
| Financial |  |  |  |
| Value of Stocks/Bonds/Mutual Funds | 82 | \$5,051.32 | \$444,854,548 |
| Value of Retirement Plans | 81 | \$19,698.86 | \$1,734,819,238 |
| Value of Other Financial Assets | 76 | \$994.16 | \$87,553,096 |
| Vehicle Loan Amount excluding Interest | 82 | \$2,235.31 | \$196,857,385 |
| Value of Credit Card Debt | 90 | \$524.77 | \$46,215,150 |
| Health |  |  |  |
| Nonprescription Drugs | 84 | \$107.74 | \$9,488,552 |
| Prescription Drugs | 81 | \$313.47 | \$27,606,680 |
| Eyeglasses and Contact Lenses | 85 | \$80.37 | \$7,077,618 |
| Home |  |  |  |
| Mortgage Payment and Basics (11) | 82 | \$7,075.29 | \$623,099,971 |
| Maintenance and Remodeling Services | 80 | \$1,545.53 | \$136,110,485 |
| Maintenance and Remodeling Materials (12) | 74 | \$300.10 | \$26,429,114 |
| Utilities, Fuel, and Public Services | 86 | \$4,327.25 | \$381,088,030 |
| Household Furnishings and Equipment |  |  |  |
| Household Textiles (13) | 91 | \$86.80 | \$7,643,895 |
| Furniture | 89 | \$511.62 | \$45,057,100 |
| Rugs | 92 | \$21.40 | \$1,884,215 |
| Major Appliances (14) | 81 | \$258.43 | \$22,759,092 |
| Housewares (15) | 86 | \$82.08 | \$7,228,386 |
| Small Appliances | 93 | \$44.78 | \$3,943,269 |
| Luggage | 93 | \$11.03 | \$971,562 |
| Telephones and Accessories | 91 | \$63.10 | \$5,556,944 |
| Household Operations |  |  |  |
| Child Care | 93 | \$446.74 | \$39,342,975 |
| Lawn and Garden (16) | 78 | \$327.85 | \$28,872,430 |
| Moving/Storage/Freight Express | 103 | \$65.97 | \$5,809,754 |
| Housekeeping Supplies (17) | 86 | \$610.24 | \$53,742,014 |
| Insurance |  |  |  |
| Owners and Renters Insurance | 77 | \$397.79 | \$35,031,872 |
| Vehicle Insurance | 88 | \$1,037.35 | \$91,356,671 |
| Life/Other Insurance | 82 | \$350.14 | \$30,835,532 |
| Health Insurance | 84 | \$3,078.02 | \$271,071,985 |
| Personal Care Products (18) | 90 | \$423.06 | \$37,257,913 |
| School Books and Supplies (19) | 91 | \$140.94 | \$12,412,143 |
| Smoking Products | 84 | \$349.85 | \$30,810,276 |
| Transportation |  |  |  |
| Payments on Vehicles excluding Leases | 84 | \$1,885.69 | \$166,067,463 |
| Gasoline and Motor Oil | 86 | \$2,382.68 | \$209,835,704 |
| Vehicle Maintenance and Repairs | 87 | \$930.30 | \$81,928,423 |
| Travel |  |  |  |
| Airline Fares | 93 | \$474.55 | \$41,792,231 |
| Lodging on Trips | 86 | \$451.75 | \$39,784,563 |
| Auto/Truck Rental on Trips | 89 | \$23.40 | \$2,060,371 |
| Food and Drink on Trips | 88 | \$433.66 | \$38,190,723 |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding. This report is not a comprehensive list of all consumer spending variables therefore the variables in each section may not sum to totals.
Source: Esri forecasts for 2017 and 2022; Consumer Spending data are derived from the 2014 and 2015 Consumer Expenditure Surveys, Bureau of Labor Statistics.

Retail Goods and Services Expenditures

## First American

1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Ring: 3 mile radius
Latitude: 45.51461
Longitude: -122.57879
(1) Apparel Products and Services includes material for making clothes, sewing patterns and notions, shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
(2) Membership Fees for Clubs includes membership fees for social, recreational, and civic clubs.
(3) Audio includes satellite radio service, sound components and systems, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, tape recorders, radios, musical instruments and accessories, and rental and repair of musical instruments.
(4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, and online entertainment and games.
(5) Recreational Vehicles \& Fees includes docking and landing fees for boats and planes, purchase and rental of RVs or boats, and camp fees.
(6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
(7) Photo Equipment and Supplies includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees.
(8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers..
(9) Catered Affairs includes expenses associated with live entertainment and rental of party supplies.
(10) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fat, oil, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
(11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent.
(12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for hard surface flooring, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
(13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers, decorative pillows, and materials for slipcovers and curtains.
(14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
(15) Housewares includes plastic dinnerware, china, flatware, glassware, serving pieces, nonelectric cookware, and tableware.
(16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
(17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
(18) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, and personal care appliances.
(19) School Books and Supplies includes school books and supplies for College, Elementary school, High school, Vocational/Technical School, Preschool/Other Schools, and Other School Supplies.

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1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

|  | Spending Potential Index | Average Amount Spent | Total |
| :---: | :---: | :---: | :---: |
| Financial |  |  |  |
| Value of Stocks/Bonds/Mutual Funds | 84 | \$5,235.34 | \$1,001,106,716 |
| Value of Retirement Plans | 83 | \$20,220.72 | \$3,866,625,631 |
| Value of Other Financial Assets | 80 | \$1,042.47 | \$199,343,091 |
| Vehicle Loan Amount excluding Interest | 86 | \$2,345.50 | \$448,507,914 |
| Value of Credit Card Debt | 93 | \$541.09 | \$103,467,942 |
| Health |  |  |  |
| Nonprescription Drugs | 88 | \$111.98 | \$21,413,203 |
| Prescription Drugs | 84 | \$324.26 | \$62,005,596 |
| Eyeglasses and Contact Lenses | 88 | \$83.15 | \$15,899,926 |
| Home |  |  |  |
| Mortgage Payment and Basics (11) | 84 | \$7,244.08 | \$1,385,219,790 |
| Maintenance and Remodeling Services | 82 | \$1,584.69 | \$303,025,568 |
| Maintenance and Remodeling Materials (12) | 76 | \$309.40 | \$59,164,628 |
| Utilities, Fuel, and Public Services | 89 | \$4,494.30 | \$859,404,927 |
| Household Furnishings and Equipment |  |  |  |
| Household Textiles (13) | 94 | \$90.18 | \$17,244,229 |
| Furniture | 93 | \$534.21 | \$102,151,289 |
| Rugs | 95 | \$22.05 | \$4,216,419 |
| Major Appliances (14) | 83 | \$267.35 | \$51,122,872 |
| Housewares (15) | 90 | \$85.52 | \$16,353,835 |
| Small Appliances | 96 | \$46.46 | \$8,883,600 |
| Luggage | 97 | \$11.45 | \$2,189,346 |
| Telephones and Accessories | 95 | \$66.01 | \$12,622,107 |
| Household Operations |  |  |  |
| Child Care | 98 | \$468.54 | \$89,595,591 |
| Lawn and Garden (16) | 81 | \$338.23 | \$64,676,540 |
| Moving/Storage/Freight Express | 108 | \$69.13 | \$13,219,118 |
| Housekeeping Supplies (17) | 89 | \$635.99 | \$121,614,259 |
| Insurance |  |  |  |
| Owners and Renters Insurance | 79 | \$409.77 | \$78,357,321 |
| Vehicle Insurance | 92 | \$1,077.94 | \$206,124,523 |
| Life/Other Insurance | 84 | \$360.35 | \$68,907,383 |
| Health Insurance | 87 | \$3,185.69 | \$609,171,089 |
| Personal Care Products (18) | 94 | \$440.31 | \$84,195,946 |
| School Books and Supplies (19) | 95 | \$147.42 | \$28,189,738 |
| Smoking Products | 88 | \$367.00 | \$70,177,818 |
| Transportation |  |  |  |
| Payments on Vehicles excluding Leases | 88 | \$1,970.65 | \$376,829,521 |
| Gasoline and Motor Oil | 90 | \$2,483.19 | \$474,837,547 |
| Vehicle Maintenance and Repairs | 90 | \$966.32 | \$184,779,759 |
| Travel |  |  |  |
| Airline Fares | 96 | \$491.26 | \$93,939,918 |
| Lodging on Trips | 89 | \$467.90 | \$89,472,371 |
| Auto/Truck Rental on Trips | 92 | \$24.24 | \$4,634,295 |
| Food and Drink on Trips | 91 | \$448.95 | \$85,848,134 |

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Retail Goods and Services Expenditures

## First American

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius

Prepared by First American Title NCS
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Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius
Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Demographic Summary | $\mathbf{2 0 2 2}$ |
| :--- | ---: | ---: |
| Population | $\mathbf{2 0 1 7}$ |
| Population 18+ | 20,864 |
| Households | 16,991 |
| Median Household Income | 8,418 |


| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| :---: | :---: | :---: | :---: |
| Apparel (Adults) |  |  |  |
| Bought any men's clothing in last 12 months | 7,927 | 46.7\% | 98 |
| Bought any women's clothing in last 12 months | 7,238 | 42.6\% | 98 |
| Bought clothing for child $<13$ years in last 6 months | 3,941 | 23.2\% | 84 |
| Bought any shoes in last 12 months | 9,003 | 53.0\% | 98 |
| Bought costume jewelry in last 12 months | 3,115 | 18.3\% | 96 |
| Bought any fine jewelry in last 12 months | 3,197 | 18.8\% | 104 |
| Bought a watch in last 12 months | 2,518 | 14.8\% | 97 |
|  |  |  |  |
| Automobiles (Households) |  |  |  |
| HH owns/leases any vehicle | 7,163 | 85.1\% | 100 |
| HH bought/leased new vehicle last 12 mo | 966 | 11.5\% | 116 |
|  |  |  |  |
| Automotive Aftermarket (Adults) |  |  |  |
| Bought gasoline in last 6 months | 14,682 | 86.4\% | 102 |
| Bought/changed motor oil in last 12 months | 7,740 | 45.6\% | 94 |
| Had tune-up in last 12 months | 4,914 | 28.9\% | 101 |
|  |  |  |  |
| Beverages (Adults) |  |  |  |
| Drank bottled water/seltzer in last 6 months | 11,000 | 64.7\% | 97 |
| Drank regular cola in last 6 months | 6,371 | 37.5\% | 85 |
| Drank beer/ale in last 6 months | 8,244 | 48.5\% | 115 |
|  |  |  |  |
| Cameras (Adults) |  |  |  |
| Own digital point \& shoot camera/camcorder | 4,017 | 23.6\% | 111 |
| Own digital SLR camera/camcorder | 1,531 | 9.0\% | 108 |
| Printed digital photos in last 12 months | 2,041 | 12.0\% | 86 |
|  |  |  |  |
| Cell Phones (Adults/Households) |  |  |  |
| Bought cell phone in last 12 months | 6,268 | 36.9\% | 102 |
| Have a smartphone | 11,884 | 69.9\% | 105 |
| Have a smartphone: Android phone (any brand) | 5,772 | 34.0\% | 107 |
| Have a smartphone: Apple iPhone | 5,493 | 32.3\% | 106 |
| Number of cell phones in household: 1 | 2,905 | 34.5\% | 108 |
| Number of cell phones in household: 2 | 3,263 | 38.8\% | 103 |
| Number of cell phones in household: 3+ | 1,912 | 22.7\% | 87 |
| HH has cell phone only (no landline telephone) | 4,246 | 50.4\% | 111 |
|  |  |  |  |
| Computers (Households) |  |  |  |
| HH owns a computer | 6,707 | 79.7\% | 104 |
| HH owns desktop computer | 3,380 | 40.2\% | 94 |
| HH owns laptop/notebook | 4,937 | 58.6\% | 106 |
| HH owns any Apple/Mac brand computer | 1,533 | 18.2\% | 118 |
| HH owns any PC/non-Apple brand computer | 5,659 | 67.2\% | 101 |
| HH purchased most recent computer in a store | 3,195 | 38.0\% | 102 |
| HH purchased most recent computer online | 1,156 | 13.7\% | 105 |
| Spent <\$500 on most recent home computer | 1,245 | 14.8\% | 97 |
| Spent \$500-\$999 on most recent home computer | 1,681 | 20.0\% | 109 |
| Spent \$1,000-\$1,499 on most recent home computer | 889 | 10.6\% | 116 |
| Spent \$1,500-\$1,999 on most recent home computer | 338 | 4.0\% | 94 |
| Spent \$2,000+ on most recent home computer | 296 | 3.5\% | 99 |

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Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of <br> Adults/HHs | Percent of <br> Adults/HHs | MPI |
| :--- | ---: | ---: | ---: |
| Convenience Stores (Adults) | 9,172 |  |  |
| Shopped at convenience store in last 6 mos | 2,777 | $54.0 \%$ | $10.3 \%$ |
| Bought brewed coffee at convenience store in last 30 days | 1,945 | $11.4 \%$ | 105 |
| Bought cigarettes at convenience store in last 30 days | 5,696 | $33.5 \%$ | 94 |
| Bought gas at convenience store in last 30 days | 1,341 | $7.9 \%$ | 99 |
| Spent at convenience store in last 30 days: $<\$ 20$ | 1,566 | $9.2 \%$ | 100 |
| Spent at convenience store in last 30 days: $\$ 20-\$ 39$ | 1,230 | $7.2 \%$ | 101 |
| Spent at convenience store in last 30 days: $\$ 40-\$ 50$ | 719 | $4.2 \%$ | 96 |
| Spent at convenience store in last 30 days: $\$ 51-\$ 99$ | 3,972 | $23.4 \%$ | 91 |
| Spent at convenience store in last 30 days: $\$ 100+$ |  | 100 |  |

## Entertainment (Adults)

| Attended a movie in last 6 months | 10,614 | $62.5 \%$ | 106 |
| :--- | ---: | ---: | ---: |
| Went to live theater in last 12 months | 2,559 | $15.1 \%$ | 116 |
| Went to a bar/night club in last 12 months | 3,724 | 130 |  |
| Dined out in last 12 months | 8,166 | $48.9 \%$ | 106 |
| Gambled at a casino in last 12 months | 2,645 | 112 |  |
| Visited a theme park in last 12 months | 2,694 | $15.6 \%$ | $15.9 \%$ |
| Viewed movie (video-on-demand) in last 30 days | 3,606 | $21.2 \%$ | 116 |
| Viewed TV show (video-on-demand) in last 30 days | 2,555 | 114 |  |
| Watched any pay-per-view TV in last 12 months | 2,070 | $15.0 \%$ | 98 |
| Downloaded a movie over the Internet in last 30 days | 1,461 | $12.2 \%$ | 104 |
| Downloaded any individual song in last 6 months | 3,722 | 103 |  |
| Watched a movie online in the last 30 days | 3,606 | $21.9 \%$ | 113 |
| Watched a TV program online in last 30 days | 3,526 | $21.2 \%$ | 122 |
| Played a video/electronic game (console) in last 12 months | 1,859 | $20.8 \%$ | 110 |
| Played a video/electronic game (portable) in last 12 months | 737 | $4.9 \%$ | 96 |

Financial (Adults)

| Have home mortgage (1st) | 5,560 | 32.7\% | 107 |
| :---: | :---: | :---: | :---: |
| Used ATM/cash machine in last 12 months | 9,279 | 54.6\% | 110 |
| Own any stock | 1,488 | 8.8\% | 121 |
| Own U.S. savings bond | 807 | 4.7\% | 92 |
| Own shares in mutual fund (stock) | 1,369 | 8.1\% | 110 |
| Own shares in mutual fund (bonds) | 832 | 4.9\% | 97 |
| Have interest checking account | 5,034 | 29.6\% | 109 |
| Have non-interest checking account | 4,980 | 29.3\% | 100 |
| Have savings account | 10,159 | 59.8\% | 110 |
| Have 401K retirement savings plan | 3,065 | 18.0\% | 123 |
| Own/used any credit/debit card in last 12 months | 13,337 | 78.5\% | 104 |
| Avg monthly credit card expenditures: <\$111 | 2,134 | 12.6\% | 105 |
| Avg monthly credit card expenditures: \$111-\$225 | 1,258 | 7.4\% | 105 |
| Avg monthly credit card expenditures: $\$ 226-\$ 450$ | 1,173 | 6.9\% | 105 |
| Avg monthly credit card expenditures: \$451-\$700 | 1,002 | 5.9\% | 111 |
| Avg monthly credit card expenditures: \$701-\$1,000 | 874 | 5.1\% | 111 |
| Avg monthly credit card expenditures: \$1,001+ | 2,039 | 12.0\% | 130 |
| Did banking online in last 12 months | 7,185 | 42.3\% | 116 |
| Did banking on mobile device in last 12 months | 3,259 | 19.2\% | 111 |
| Paid bills online in last 12 months | 8,443 | 49.7\% | 111 |

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Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius
Prepared by First American Title NCS
Latitude: 45.51461
Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| :---: | :---: | :---: | :---: |
| Grocery (Adults) |  |  |  |
| Used beef (fresh/frozen) in last 6 months | 5,509 | 65.4\% | 94 |
| Used bread in last 6 months | 7,906 | 93.9\% | 100 |
| Used chicken (fresh or frozen) in last 6 months | 5,685 | 67.5\% | 98 |
| Used turkey (fresh or frozen) in last 6 months | 1,214 | 14.4\% | 91 |
| Used fish/seafood (fresh or frozen) in last 6 months | 4,624 | 54.9\% | 101 |
| Used fresh fruit/vegetables in last 6 months | 7,216 | 85.7\% | 99 |
| Used fresh milk in last 6 months | 7,279 | 86.5\% | 99 |
| Used organic food in last 6 months | 2,104 | 25.0\% | 121 |
| Health (Adults) |  |  |  |
| Exercise at home $2+$ times per week | 5,290 | 31.1\% | 108 |
| Exercise at club 2+ times per week | 2,869 | 16.9\% | 126 |
| Visited a doctor in last 12 months | 12,857 | 75.7\% | 100 |
| Used vitamin/dietary supplement in last 6 months | 9,098 | 53.5\% | 102 |
| Home (Households) |  |  |  |
| Any home improvement in last 12 months | 2,186 | 26.0\% | 96 |
| Used housekeeper/maid/professional HH cleaning service in last 12 | 999 | 11.9\% | 89 |
| Purchased low ticket HH furnishings in last 12 months | 1,453 | 17.3\% | 106 |
| Purchased big ticket HH furnishings in last 12 months | 1,798 | 21.4\% | 100 |
| Bought any small kitchen appliance in last 12 months | 2,119 | 25.2\% | 114 |
| Bought any large kitchen appliance in last 12 months | 1,176 | 14.0\% | 110 |
| Insurance (Adults/Households) |  |  |  |
| Currently carry life insurance | 7,477 | 44.0\% | 102 |
| Carry medical/hospital/accident insurance | 12,388 | 72.9\% | 105 |
| Carry homeowner insurance | 7,846 | 46.2\% | 98 |
| Carry renter's insurance | 1,774 | 10.4\% | 119 |
| Have auto insurance: 1 vehicle in household covered | 2,976 | 35.4\% | 114 |
| Have auto insurance: 2 vehicles in household covered | 2,405 | 28.6\% | 100 |
| Have auto insurance: $3+$ vehicles in household covered | 1,469 | 17.5\% | 81 |
| Pets (Households) |  |  |  |
| Household owns any pet | 4,450 | 52.9\% | 97 |
| Household owns any cat | 1,980 | 23.5\% | 104 |
| Household owns any dog | 3,159 | 37.5\% | 91 |
| Psychographics (Adults) |  |  |  |
| Buying American is important to me | 6,528 | 38.4\% | 93 |
| Usually buy items on credit rather than wait | 2,276 | 13.4\% | 109 |
| Usually buy based on quality - not price | 3,254 | 19.2\% | 104 |
| Price is usually more important than brand name | 4,253 | 25.0\% | 94 |
| Usually use coupons for brands I buy often | 2,910 | 17.1\% | 94 |
| Am interested in how to help the environment | 3,053 | 18.0\% | 109 |
| Usually pay more for environ safe product | 2,550 | 15.0\% | 112 |
| Usually value green products over convenience | 1,808 | 10.6\% | 98 |
| Likely to buy a brand that supports a charity | 6,360 | 37.4\% | 107 |
| Reading (Adults) |  |  |  |
| Bought digital book in last 12 months | 2,937 | 17.3\% | 122 |
| Bought hardcover book in last 12 months | 3,774 | 22.2\% | 108 |
| Bought paperback book in last 12 month | 5,418 | 31.9\% | 107 |
| Read any daily newspaper (paper version) | 4,351 | 25.6\% | 106 |
| Read any digital newspaper in last 30 days | 7,129 | 42.0\% | 123 |
| Read any magazine (paper/electronic version) in last 6 months | 15,852 | 93.3\% | 103 |

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Retail Market Potential

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Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of <br> Adults/HHs | Percent of <br> Adults/HHs | MPI |
| :--- | ---: | ---: | ---: |
| Restaurants (Adults) |  |  |  |
| Went to family restaurant/steak house in last 6 months | 12,936 | $76.1 \%$ | 102 |
| Went to family restaurant/steak house: 4+ times a month | 4,471 | $26.3 \%$ | 96 |
| Went to fast food/drive-in restaurant in last 6 months | 15,288 | $90.0 \%$ | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 6,008 | $35.4 \%$ | 90 |
| Fast food/drive-in last 6 months: eat in | 5,784 | $34.0 \%$ | 93 |
| Fast food/drive-in last 6 months: home delivery | 1,269 | $7.5 \%$ | 97 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 7,743 | $45.6 \%$ | 99 |
| Fast food/drive-in last 6 months: take-out/walk-in | 3,619 | $21.3 \%$ | 106 |

Television \& Electronics (Adults/Households)

| Own any tablet | 6,057 | $35.6 \%$ |
| :--- | ---: | ---: |
| Own any e-reader | 1,701 | $10.0 \%$ |
| Own e-reader/tablet: iPad | 3,671 | $21.6 \%$ |
| HH has Internet connectable TV | 1,687 | 106 |
| Own any portable MP3 player | 5,727 | 105 |
| HH owns 1 TV | 2,226 | $3.0 \%$ |
| HH owns 2 TVs | 2,224 | 100 |
| HH owns 3 TVs | 1,682 | 121 |
| HH owns 4+ TVs | 1,046 | $26.4 \%$ |
| HH subscribes to cable TV | 4,391 | 102 |
| HH subscribes to fiber optic | 657 | 93 |
| HH owns portable GPS navigation device | 2,133 | $12.4 \%$ |
| HH purchased video game system in last 12 mos | 626 | $52.2 \%$ |
| HH owns Internet video device for TV | 1,038 | $7.8 \%$ |


| Travel (Adults) |  |  |  |
| :---: | :---: | :---: | :---: |
| Domestic travel in last 12 months | 9,461 | 55.7\% | 109 |
| Took 3+ domestic non-business trips in last 12 months | 2,204 | 13.0\% | 116 |
| Spent on domestic vacations in last 12 months: <\$1,000 | 2,054 | 12.1\% | 116 |
| Spent on domestic vacations in last 12 months: \$1,000-\$1,499 | 1,145 | 6.7\% | 118 |
| Spent on domestic vacations in last 12 months: \$1,500-\$1,999 | 644 | 3.8\% | 103 |
| Spent on domestic vacations in last 12 months: \$2,000-\$2,999 | 685 | 4.0\% | 106 |
| Spent on domestic vacations in last 12 months: \$3,000+ | 1,053 | 6.2\% | 108 |
| Domestic travel in the 12 months: used general travel website | 1,527 | 9.0\% | 128 |
| Foreign travel in last 3 years | 4,984 | 29.3\% | 121 |
| Took 3+ foreign trips by plane in last 3 years | 1,314 | 7.7\% | 176 |
| Spent on foreign vacations in last 12 months: <\$1,000 | 824 | 4.8\% | 114 |
| Spent on foreign vacations in last 12 months: \$1,000-\$2,999 | 783 | 4.6\% | 132 |
| Spent on foreign vacations in last 12 months: \$3,000+ | 1,231 | 7.2\% | 144 |
| Foreign travel in last 3 years: used general travel website | 1,229 | 7.2\% | 126 |
| Nights spent in hotel/motel in last 12 months: any | 7,717 | 45.4\% | 109 |
| Took cruise of more than one day in last 3 years | 1,336 | 7.9\% | 98 |
| Member of any frequent flyer program | 3,915 | 23.0\% | 141 |
| Member of any hotel rewards program | 3,059 | 18.0\% | 121 |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius

Prepared by First American Title NCS
Latitude: 45.51461

| Demographic Summary |  | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Population |  | 219,596 | 232,231 |
| Population 18+ |  | 175,806 | 186,885 |
| Households |  | 88,067 | 92,649 |
| Median Household Income |  | \$54,100 | \$62,990 |
|  |  |  |  |
| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| Apparel (Adults) |  |  |  |
| Bought any men's clothing in last 12 months | 81,327 | 46.3\% | 97 |
| Bought any women's clothing in last 12 months | 74,838 | 42.6\% | 98 |
| Bought clothing for child $<13$ years in last 6 months | 40,791 | 23.2\% | 84 |
| Bought any shoes in last 12 months | 93,521 | 53.2\% | 99 |
| Bought costume jewelry in last 12 months | 31,595 | 18.0\% | 94 |
| Bought any fine jewelry in last 12 months | 32,641 | 18.6\% | 103 |
| Bought a watch in last 12 months | 25,721 | 14.6\% | 96 |

## Automobiles (Households)

HH owns/leases any vehicle
74,061
84.1\%

HH bought/leased new vehicle last 12 mo
9,425
10.7\%

Automotive Aftermarket (Adults)
Bought gasoline in last 6 months

| 150,145 | $85.4 \%$ | 100 |
| ---: | ---: | ---: |
| 78,144 | $44.4 \%$ | 92 |
| 51,607 | $29.4 \%$ | 103 |

Beverages (Adults)
Drank bottled water/seltzer in last 6 months
115,48
Drank regular cola in last 6 months
67,912 38.6\% 88
Drank beer/ale in last 6 months
83,57388

Cameras (Adults)
Own digital point \& shoot camera/camcorder
Own digital SLR camera/camcorder

| 40,713 | $23.2 \%$ | 109 |
| ---: | ---: | ---: |
| 15,488 | $8.8 \%$ | 106 |
| 21,929 | $12.5 \%$ | 90 |

Cell Phones (Adults/Households)
Bought cell phone in last 12 months

| 63,995 | $36.4 \%$ | 100 |
| ---: | ---: | ---: |
| 125,265 | $71.3 \%$ | 106 |
| 60,124 | $34.2 \%$ | 107 |
| 58,133 | $33.1 \%$ | 108 |
| 31,226 | $35.5 \%$ | 111 |
| 33,369 | $37.9 \%$ | 101 |
| 20,150 | $22.9 \%$ | 88 |
| 45,960 | $52.2 \%$ | 115 |

Computers (Households)
HH owns a computer
HH owns desktop computer

| 70,335 | $79.9 \%$ | 105 |
| ---: | ---: | ---: |
| 35,207 | $40.0 \%$ | 94 |
| 52,207 | $59.3 \%$ | 107 |
| 16,365 | $18.6 \%$ | 121 |
| 59,015 | $67.0 \%$ | 101 |
| 33,183 | $37.7 \%$ | 101 |
| 12,000 | $13.6 \%$ | 104 |
| 13,047 | $14.8 \%$ | 97 |
| 16,812 | $19.1 \%$ | 104 |
| 9,119 | $10.4 \%$ | 114 |
| 3,616 | $4.1 \%$ | 96 |
| 3,192 | $3.6 \%$ | 102 |

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Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius
Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of <br> Adults/HHs | Percent of <br> Adults/HHs | MPI |
| :--- | ---: | ---: | ---: |
| Convenience Stores (Adults) |  |  |  |
| Shopped at convenience store in last 6 mos | 93,802 | $53.4 \%$ | 107 |
| Bought brewed coffee at convenience store in last 30 days | 28,062 | $16.0 \%$ | 102 |
| Bought cigarettes at convenience store in last 30 days | 20,846 | $1.9 \%$ | 98 |
| Bought gas at convenience store in last 30 days | 56,853 | $32.3 \%$ | 95 |
| Spent at convenience store in last 30 days: $<\$ 20$ | 14,071 | $8.0 \%$ | 102 |
| Spent at convenience store in last 30 days: $\$ 20-\$ 39$ | 15,847 | $9.0 \%$ | 99 |
| Spent at convenience store in last 30 days: $\$ 40-\$ 50$ | 12,708 | $7.2 \%$ | 96 |
| Spent at convenience store in last 30 days: $\$ 51-\$ 99$ | 6,917 | $8.9 \%$ | 85 |
| Spent at convenience store in last 30 days: $\$ 100+$ | 40,351 | $23.0 \%$ | 98 |

## Entertainment (Adults)

| Attended a movie in last 6 months | 111,438 | $63.4 \%$ | 107 |
| :--- | ---: | ---: | ---: |
| Went to live theater in last 12 months | 25,911 | $14.7 \%$ | 113 |
| Went to a bar/night club in last 12 months | 38,969 | $22.2 \%$ | 132 |
| Dined out in last 12 months | 83,358 | $47.4 \%$ | 105 |
| Gambled at a casino in last 12 months | 26,923 | $15.3 \%$ | 111 |
| Visited a theme park in last 12 months | 28,296 | $16.1 \%$ | 90 |
| Viewed movie (video-on-demand) in last 30 days | 37,056 | $21.1 \%$ | 115 |
| Viewed TV show (video-on-demand) in last 30 days | 26,383 | $15.0 \%$ | 114 |
| Watched any pay-per-view TV in last 12 months | 21,960 | $12.5 \%$ | 101 |
| Downloaded a movie over the Internet in last 30 days | 15,505 | $8.8 \%$ | 107 |
| Downloaded any individual song in last 6 months | 38,827 | $22.1 \%$ | 104 |
| Watched a movie online in the last 30 days | 39,583 | $22.5 \%$ | 120 |
| Watched a TV program online in last 30 days | 37,227 | $21.2 \%$ | 125 |
| Played a video/electronic game (console) in last 12 months | 20,075 | $11.4 \%$ | 115 |
| Played a video/electronic game (portable) in last 12 months | 7,781 |  | $9.4 \%$ |

Financial (Adults)

| Have home mortgage (1st) | 54,640 | $31.1 \%$ | 102 |
| :--- | ---: | ---: | ---: |
| Used ATM/cash machine in last 12 months | 96,111 | 110 |  |
| Own any stock | 14,826 | 116 |  |
| Own U.S. savings bond | 8,168 | $8.7 \%$ | 90 |
| Own shares in mutual fund (stock) | 13,319 | $4.6 \%$ | 103 |
| Own shares in mutual fund (bonds) | 8,099 | $7.6 \%$ | 91 |
| Have interest checking account | 49,406 | 103 |  |
| Have non-interest checking account | 51,638 | 100 |  |
| Have savings account | 102,619 | 107 |  |
| Have 401K retirement savings plan | 30,423 | $29.1 \%$ | 118 |
| Own/used any credit/debit card in last 12 months | 136,858 | 103 |  |
| Avg monthly credit card expenditures: $\$ 111$ | 21,586 | 102 |  |
| Avg monthly credit card expenditures: $\$ 111-\$ 225$ | 12,821 | $17.3 \%$ | 102 |
| Avg monthly credit card expenditures: $\$ 226-\$ 450$ | 11,796 | $77.8 \%$ | $12.3 \%$ |
| Avg monthly credit card expenditures: $\$ 451-\$ 700$ | 10,088 | $7.3 \%$ | 102 |
| Avg monthly credit card expenditures: $\$ 701-\$ 1,000$ | 8,873 | 108 |  |
| Avg monthly credit card expenditures: $\$ 1,001+$ | 19,990 | $5.7 \%$ | 109 |
| Did banking online in last 12 months | 73,924 | $5.0 \%$ | 123 |
| Did banking on mobile device in last 12 months | 35,087 | $11.4 \%$ | $42.0 \%$ |
| Paid bills online in last 12 months | 88,104 | $20.0 \%$ | 50. |

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Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius
Prepared by First American Title NCS
Latitude: 45.51461

## Product/Consumer Behavior Grocery (Adults)

Used beef (fresh/frozen) in last 6 months<br>Used bread in last 6 months<br>Used chicken (fresh or frozen) in last 6 months<br>Used turkey (fresh or frozen) in last 6 months<br>Used fish/seafood (fresh or frozen) in last 6 months<br>Used fresh fruit/vegetables in last 6 months<br>Used fresh milk in last 6 months<br>Used organic food in last 6 months

## Expected Number of Adults/HHs

## Health (Adults)

Exercise at home 2+ times per week


53,886
29,804

| 131,678 | $74.9 \%$ | 127 |
| :--- | :--- | ---: |
|  | 59 |  |

Visited a doctor in last 12 months
93,553 53.2\% 101

Home (Households)
Any home improvement in last 12 months

| 21,659 | $24.6 \%$ | 91 |
| ---: | ---: | ---: |
| 10,276 | $11.7 \%$ | 87 |
| 14,879 | $16.9 \%$ | 104 |
| 18,995 | $21.6 \%$ | 101 |
| 21,604 | $24.5 \%$ | 111 |
| 11,485 | $13.0 \%$ | 103 |

Bought any small kitchen appliance in last 12 months
Bought any large kitchen appliance in last 12 months

## Insurance (Adults/Households)

Currently carry life insurance
Carry medical/hospital/accident insurance
73,888
Carry homeowner insurance
126,226 71.8\% 104

Carry renter's insurance
76,271 43.4\% 92

Have auto insurance: 1 vehicle in household covered
19,408
$31,711 \quad 36.0 \% \quad 116$
Have auto insurance: 2 vehicles in household covered
23,902

| 14,830 | $16.8 \%$ | 78 |
| :--- | :--- | :--- |

## Pets (Households)

| Household owns any pet | 45,597 | $51.8 \%$ | 95 |
| :--- | :--- | :--- | ---: |
| Household owns any cat | 20,189 | $22.9 \%$ | 102 |
| Household owns any dog | 32,116 | $36.5 \%$ | 88 |

Psychographics (Adults)

| Buying American is important to me | 66,073 | 37.6\% | 91 |
| :---: | :---: | :---: | :---: |
| Usually buy items on credit rather than wait | 22,510 | 12.8\% | 105 |
| Usually buy based on quality - not price | 33,238 | 18.9\% | 103 |
| Price is usually more important than brand name | 44,028 | 25.0\% | 94 |
| Usually use coupons for brands I buy often | 29,524 | 16.8\% | 92 |
| Am interested in how to help the environment | 31,926 | 18.2\% | 110 |
| Usually pay more for environ safe product | 26,804 | 15.2\% | 114 |
| Usually value green products over convenience | 18,761 | 10.7\% | 98 |
| Likely to buy a brand that supports a charity | 65,711 | 37.4\% | 107 |
| Reading (Adults) |  |  |  |
| Bought digital book in last 12 months | 29,472 | 16.8\% | 118 |
| Bought hardcover book in last 12 months | 38,437 | 21.9\% | 107 |
| Bought paperback book in last 12 month | 54,983 | 31.3\% | 105 |
| Read any daily newspaper (paper version) | 43,018 | 24.5\% | 101 |
| Read any digital newspaper in last 30 days | 73,640 | 41.9\% | 123 |
| Read any magazine (paper/electronic version) in last 6 months | 163,882 | 93.2\% | 103 |

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Retail Market Potential

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Ring: 3 mile radius
Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| :---: | :---: | :---: | :---: |
| Restaurants (Adults) |  |  |  |
| Went to family restaurant/steak house in last 6 months | 133,135 | 75.7\% | 101 |
| Went to family restaurant/steak house: 4+ times a month | 45,252 | 25.7\% | 94 |
| Went to fast food/drive-in restaurant in last 6 months | 158,316 | 90.1\% | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 63,106 | 35.9\% | 91 |
| Fast food/drive-in last 6 months: eat in | 58,238 | 33.1\% | 91 |
| Fast food/drive-in last 6 months: home delivery | 14,160 | 8.1\% | 105 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 79,338 | 45.1\% | 98 |
| Fast food/drive-in last 6 months: take-out/walk-in | 38,429 | 21.9\% | 108 |
|  |  |  |  |
| Television \& Electronics (Adults/Households) |  |  |  |
| Own any tablet | 62,601 | 35.6\% | 106 |
| Own any e-reader | 16,946 | 9.6\% | 111 |
| Own e-reader/tablet: iPad | 38,587 | 21.9\% | 106 |
| HH has Internet connectable TV | 17,662 | 20.1\% | 100 |
| Own any portable MP3 player | 58,235 | 33.1\% | 119 |
| HH owns 1 TV | 24,124 | 27.4\% | 132 |
| HH owns 2 TVs | 23,071 | 26.2\% | 101 |
| HH owns 3 TVs | 17,287 | 19.6\% | 91 |
| HH owns 4+ TVs | 10,777 | 12.2\% | 67 |
| HH subscribes to cable TV | 45,879 | 52.1\% | 109 |
| HH subscribes to fiber optic | 7,024 | 8.0\% | 100 |
| HH owns portable GPS navigation device | 21,505 | 24.4\% | 90 |
| HH purchased video game system in last 12 mos | 6,870 | 7.8\% | 101 |
| HH owns Internet video device for TV | 10,961 | 12.4\% | 112 |
| Travel (Adults) |  |  |  |
| Domestic travel in last 12 months | 95,965 | 54.6\% | 107 |
| Took 3+ domestic non-business trips in last 12 months | 21,790 | 12.4\% | 111 |
| Spent on domestic vacations in last 12 months: <\$1,000 | 21,007 | 11.9\% | 115 |
| Spent on domestic vacations in last 12 months: \$1,000-\$1,499 | 10,860 | 6.2\% | 108 |
| Spent on domestic vacations in last 12 months: \$1,500-\$1,999 | 6,364 | 3.6\% | 98 |
| Spent on domestic vacations in last 12 months: \$2,000-\$2,999 | 6,756 | 3.8\% | 101 |
| Spent on domestic vacations in last 12 months: \$3,000+ | 10,000 | 5.7\% | 99 |
| Domestic travel in the 12 months: used general travel website | 15,729 | 8.9\% | 128 |
| Foreign travel in last 3 years | 52,407 | 29.8\% | 123 |
| Took 3+ foreign trips by plane in last 3 years | 13,050 | 7.4\% | 169 |
| Spent on foreign vacations in last 12 months: < 1,000 | 8,420 | 4.8\% | 112 |
| Spent on foreign vacations in last 12 months: \$1,000-\$2,999 | 7,944 | 4.5\% | 130 |
| Spent on foreign vacations in last 12 months: \$3,000+ | 12,317 | 7.0\% | 139 |
| Foreign travel in last 3 years: used general travel website | 12,874 | 7.3\% | 127 |
| Nights spent in hotel/motel in last 12 months: any | 78,124 | 44.4\% | 107 |
| Took cruise of more than one day in last 3 years | 14,051 | 8.0\% | 100 |
| Member of any frequent flyer program | 39,137 | 22.3\% | 137 |
| Member of any hotel rewards program | 29,769 | 16.9\% | 114 |

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Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius
Prepared by First American Title NCS
Latitude: 45.51461

| Demographic Summary |  | 2017 | 2022 |
| :---: | :---: | :---: | :---: |
| Population |  | 474,463 | 502,566 |
| Population 18+ |  | 380,733 | 405,460 |
| Households |  | 191,221 | 201,933 |
| Median Household Income |  | \$54,524 | \$64,272 |
| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| Apparel (Adults) |  |  |  |
| Bought any men's clothing in last 12 months | 176,747 | 46.4\% | 97 |
| Bought any women's clothing in last 12 months | 162,276 | 42.6\% | 98 |
| Bought clothing for child <13 years in last 6 months | 88,873 | 23.3\% | 85 |
| Bought any shoes in last 12 months | 202,311 | 53.1\% | 99 |
| Bought costume jewelry in last 12 months | 68,605 | 18.0\% | 94 |
| Bought any fine jewelry in last 12 months | 70,331 | 18.5\% | 102 |
| Bought a watch in last 12 months | 57,252 | 15.0\% | 99 |

Automobiles (Households)
HH owns/leases any vehicle
159,639
HH bought/leased new vehicle last $12 \mathrm{mo} \quad 19,706$
83.5\%

Automotive Aftermarket (Adults)
Bought gasoline in last 6 months
Bought/changed motor oil in last 12 months
322,583
84.7\%

Had tune-up in last 12 months
112,268
44.3\%

92

Beverages (Adults)
Drank bottled water/seltzer in last 6 months
251,723
66.1\%

Drank regular cola in last 6 months
151,570
39.8\%90

Drank beer/ale in last 6 months
178,769
47.0\%111

Cameras (Adults)
Own digital point \& shoot camera/camcorder
Own digital SLR camera/camcorder

| 86,872 | $22.8 \%$ | 107 |
| ---: | ---: | ---: |
| 33,647 | $8.8 \%$ | 106 |
| 49,152 | $12.9 \%$ | 93 |

Cell Phones (Adults/Households)
Bought cell phone in last 12 months
Have a smartphone

| 139,134 | $36.5 \%$ | 101 |
| ---: | ---: | ---: |
| 273,889 | $71.9 \%$ | 107 |
| 129,471 | $34.0 \%$ | 107 |
| 128,990 | $33.9 \%$ | 111 |
| 69,047 | $36.1 \%$ | 113 |
| 71,758 | $37.5 \%$ | 100 |
| 43,574 | $22.8 \%$ | 87 |
| 100,817 | $52.7 \%$ | 116 |

Computers (Households)
HH owns a computer

| 152,269 | $79.6 \%$ | 104 |
| ---: | ---: | ---: |
| 76,586 | $40.1 \%$ | 94 |
| 113,650 | $59.4 \%$ | 107 |
| 36,703 | $19.2 \%$ | 125 |
| 126,431 | $66.1 \%$ | 100 |
| 71,652 | $37.5 \%$ | 100 |
| 26,485 | $13.9 \%$ | 106 |
| 28,089 | $14.7 \%$ | 96 |
| 35,169 | $18.4 \%$ | 101 |
| 19,982 | $10.4 \%$ | 115 |
| 8,667 | $4.5 \%$ | 106 |
| 7,265 | $3.8 \%$ | 107 |

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Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

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Ring: 5 mile radius
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Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of <br> Adults/HHs | Percent of <br> Adults/HHs | MPI |
| :--- | ---: | ---: | ---: |
| Convenience Stores (Adults) |  |  |  |
| Shopped at convenience store in last 6 mos | 201,219 | $52.9 \%$ | 106 |
| Bought brewed coffee at convenience store in last 30 days | 59,338 | $15.6 \%$ | 100 |
| Bought cigarettes at convenience store in last 30 days | 46,122 | $12.1 \%$ | 100 |
| Bought gas at convenience store in last 30 days | 120,786 | $31.7 \%$ | 94 |
| Spent at convenience store in last 30 days: $<\$ 20$ | 31,676 | $8.3 \%$ | 106 |
| Spent at convenience store in last 30 days: $\$ 20-\$ 39$ | 35,085 | $9.2 \%$ | 101 |
| Spent at convenience store in last 30 days: $\$ 40-\$ 50$ | 27,385 | $7.2 \%$ | 95 |
| Spent at convenience store in last 30 days: $\$ 51-\$ 99$ | 14,729 | $8.9 \%$ | 83 |
| Spent at convenience store in last 30 days: $\$ 100+$ | 84,905 | $22.3 \%$ | 95 |

## Entertainment (Adults)

| Attended a movie in last 6 months | 241,570 | $63.4 \%$ | 107 |
| :--- | ---: | ---: | ---: |
| Went to live theater in last 12 months | 56,115 | $14.7 \%$ | 113 |
| Went to a bar/night club in last 12 months | 83,007 | $21.8 \%$ | 130 |
| Dined out in last 12 months | 180,315 | $47.4 \%$ | 105 |
| Gambled at a casino in last 12 months | 57,608 | $15.1 \%$ | 109 |
| Visited a theme park in last 12 months | 62,438 | $16.4 \%$ | 92 |
| Viewed movie (video-on-demand) in last 30 days | 80,291 | $21.1 \%$ | 115 |
| Viewed TV show (video-on-demand) in last 30 days | 58,410 | $15.3 \%$ | 117 |
| Watched any pay-per-view TV in last 12 months | 48,052 | $12.6 \%$ | 102 |
| Downloaded a movie over the Internet in last 30 days | 34,699 | $9.1 \%$ | 110 |
| Downloaded any individual song in last 6 months | 84,944 | $22.3 \%$ | 105 |
| Watched a movie online in the last 30 days | 87,799 | $23.1 \%$ | 122 |
| Watched a TV program online in last 30 days | 81,297 | $21.4 \%$ | 126 |
| Played a video/electronic game (console) in last 12 months | 43,321 | $11.4 \%$ | 115 |
| Played a video/electronic game (portable) in last 12 months | 17,052 | $4.5 \%$ | 100 |

Financial (Adults)

| Have home mortgage (1st) | 116,754 | $30.7 \%$ | 100 |
| :--- | ---: | ---: | ---: |
| Used ATM/cash machine in last 12 months | 207,853 | 110 |  |
| Own any stock | 31,724 | 115 |  |
| Own U.S. savings bond | 18,364 | $8.6 \%$ | 94 |
| Own shares in mutual fund (stock) | 28,918 | $4.8 \%$ | 104 |
| Own shares in mutual fund (bonds) | 17,549 | $7.6 \%$ | 91 |
| Have interest checking account | 105,561 | $4.6 \%$ | 102 |
| Have non-interest checking account | 111,289 | 99 |  |
| Have savings account | 220,014 | 106 |  |
| Have 401K retirement savings plan | 64,801 | 116 |  |
| Own/used any credit/debit card in last 12 months | 294,497 | 103 |  |
| Avg monthly credit card expenditures: $\$ 111$ | 45,319 | $57.8 \%$ | 99 |
| Avg monthly credit card expenditures: $\$ 111-\$ 225$ | 27,169 | $77.0 \%$ | 101 |
| Avg monthly credit card expenditures: $\$ 226-\$ 450$ | 25,006 | $11.9 \%$ | 100 |
| Avg monthly credit card expenditures: $\$ 451-\$ 700$ | 22,084 | $7.1 \%$ | 109 |
| Avg monthly credit card expenditures: $\$ 701-\$ 1,000$ | 19,579 | $6.6 \%$ | 111 |
| Avg monthly credit card expenditures: $\$ 1,001+$ | 43,714 | $5.8 \%$ | 124 |
| Did banking online in last 12 months | 158,267 | $11.5 \%$ | $41.6 \%$ |
| Did banking on mobile device in last 12 months | 76,746 | 190,991 | $20.2 \%$ |
| Paid bills online in last 12 months | $50.2 \%$ | 114 |  |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022

Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius
Prepared by First American Title NCS
Latitude: 45.51461

## Product/Consumer Behavior Grocery (Adults)

Used beef (fresh/frozen) in last 6 months
Used bread in last 6 months
Used chicken (fresh or frozen) in last 6 months
Used turkey (fresh or frozen) in last 6 months
Used fish/seafood (fresh or frozen) in last 6 months
Used fresh fruit/vegetables in last 6 months
Used fresh milk in last 6 months
Used organic food in last 6 months

Expected Number of
Adults/HHs

## Health (Adults)

Exercise at home 2+ times per week
Exercise at club 2+ times per week



201,714
Used vitamin/dietary supplement in last 6 months

## Home (Households)

Any home improvement in last 12 months

| 45,986 | $24.0 \%$ | 89 |
| ---: | ---: | ---: |
| 23,106 | $12.1 \%$ | 90 |
| 32,099 | $16.8 \%$ | 103 |
| 41,761 | $21.8 \%$ | 102 |
| 45,156 | $23.6 \%$ | 106 |
| 23,765 | $12.4 \%$ | 98 |

Insurance (Adults/Households)
Currently carry life insurance

| 157,114 | $41.3 \%$ | 95 |
| ---: | ---: | ---: |
| 271,760 | $71.4 \%$ | 103 |
| 161,725 | $42.5 \%$ | 91 |
| 44,227 | $11.6 \%$ | 133 |
| 69,187 | $36.2 \%$ | 116 |
| 51,050 | $26.7 \%$ | 93 |
| 32,164 | $16.8 \%$ | 78 |

## Pets (Households)

| Household owns any pet | 97,189 | $50.8 \%$ |
| :--- | :--- | :--- |
| Household owns any cat | 42,411 | $22.2 \%$ |
| Household owns any dog | 68,299 | $35.7 \%$ |

## Psychographics (Adults)

Buying American is important to me
Usually buy items on credit rather than wait


| $37.5 \%$ | 90 |
| :--- | ---: |
| $12.7 \%$ | 103 |
| $18.7 \%$ | 102 |
| $24.9 \%$ | 93 |
| $16.9 \%$ | 93 |
| $18.2 \%$ | 111 |
| $15.1 \%$ | 113 |
| $10.9 \%$ | 101 |
| $36.9 \%$ | 105 |

Price is usually more important than brand name

48,198 12.7\% 103

| 71,111 | $18.7 \%$ | 102 |
| :--- | :--- | :--- |

Usually use coupons for brands I buy often
Am interested in how to help the environment

64,299 16.9\% 93

Usually pay more for environ safe product

| 69,416 | $18.2 \%$ | 111 |
| :--- | :--- | :--- |
| 57,552 | $15.1 \%$ | 113 |

Usually value green products over convenience

| 41,554 | $10.9 \%$ | 101 |
| ---: | ---: | ---: |
| 140,454 | $36.9 \%$ | 105 |

Likely to buy a brand that supports a charity
140,454
Reading (Adults)

| Bought digital book in last 12 months | 63,062 | $16.6 \%$ | 117 |
| :--- | ---: | ---: | ---: |
| Bought hardcover book in last 12 months | 84,232 | $22.1 \%$ | 108 |
| Bought paperback book in last 12 month | 118,529 | $31.1 \%$ | 104 |
| Read any daily newspaper (paper version) | 91,877 | $24.1 \%$ | 100 |
| Read any digital newspaper in last 30 days | 156,580 | $41.1 \%$ | 121 |
| Read any magazine (paper/electronic version) in last 6 months | 354,617 | $93.1 \%$ | 103 |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Retail Market Potential

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius

Prepared by First American Title NCS
Latitude: 45.51461 Longitude: -122.57879

| Product/Consumer Behavior | Expected Number of Adults/HHs | Percent of Adults/HHs | MPI |
| :---: | :---: | :---: | :---: |
| Restaurants (Adults) |  |  |  |
| Went to family restaurant/steak house in last 6 months | 287,836 | 75.6\% | 101 |
| Went to family restaurant/steak house: 4+ times a month | 98,481 | 25.9\% | 94 |
| Went to fast food/drive-in restaurant in last 6 months | 342,239 | 89.9\% | 100 |
| Went to fast food/drive-in restaurant 9+ times/mo | 138,440 | 36.4\% | 93 |
| Fast food/drive-in last 6 months: eat in | 126,680 | 33.3\% | 91 |
| Fast food/drive-in last 6 months: home delivery | 31,779 | 8.3\% | 108 |
| Fast food/drive-in last 6 months: take-out/drive-thru | 170,776 | 44.9\% | 97 |
| Fast food/drive-in last 6 months: take-out/walk-in | 83,335 | 21.9\% | 109 |
|  |  |  |  |
| Television \& Electronics (Adults/Households) |  |  |  |
| Own any tablet | 136,669 | 35.9\% | 106 |
| Own any e-reader | 37,275 | 9.8\% | 113 |
| Own e-reader/tablet: iPad | 85,881 | 22.6\% | 109 |
| HH has Internet connectable TV | 38,545 | 20.2\% | 100 |
| Own any portable MP3 player | 122,956 | 32.3\% | 116 |
| HH owns 1 TV | 51,889 | 27.1\% | 131 |
| HH owns 2 TVs | 49,996 | 26.1\% | 101 |
| HH owns 3 TVs | 37,301 | 19.5\% | 91 |
| HH owns 4+ TVs | 24,075 | 12.6\% | 69 |
| HH subscribes to cable TV | 99,796 | 52.2\% | 109 |
| HH subscribes to fiber optic | 15,199 | 7.9\% | 99 |
| HH owns portable GPS navigation device | 46,364 | 24.2\% | 89 |
| HH purchased video game system in last 12 mos | 14,609 | 7.6\% | 99 |
| HH owns Internet video device for TV | 24,235 | 12.7\% | 114 |


| Travel (Adults) |  |  |  |
| :---: | :---: | :---: | :---: |
| Domestic travel in last 12 months | 207,311 | 54.5\% | 107 |
| Took 3+ domestic non-business trips in last 12 months | 47,537 | 12.5\% | 112 |
| Spent on domestic vacations in last 12 months: <\$1,000 | 45,278 | 11.9\% | 114 |
| Spent on domestic vacations in last 12 months: \$1,000-\$1,499 | 22,979 | 6.0\% | 106 |
| Spent on domestic vacations in last 12 months: \$1,500-\$1,999 | 14,010 | 3.7\% | 100 |
| Spent on domestic vacations in last 12 months: \$2,000-\$2,999 | 14,988 | 3.9\% | 104 |
| Spent on domestic vacations in last 12 months: \$3,000+ | 21,954 | 5.8\% | 101 |
| Domestic travel in the 12 months: used general travel website | 34,853 | 9.2\% | 131 |
| Foreign travel in last 3 years | 112,852 | 29.6\% | 122 |
| Took 3+ foreign trips by plane in last 3 years | 27,258 | 7.2\% | 163 |
| Spent on foreign vacations in last 12 months: < 1,000 | 18,312 | 4.8\% | 113 |
| Spent on foreign vacations in last 12 months: \$1,000-\$2,999 | 17,191 | 4.5\% | 130 |
| Spent on foreign vacations in last 12 months: \$3,000+ | 26,085 | 6.9\% | 136 |
| Foreign travel in last 3 years: used general travel website | 27,624 | 7.3\% | 126 |
| Nights spent in hotel/motel in last 12 months: any | 167,009 | 43.9\% | 106 |
| Took cruise of more than one day in last 3 years | 31,166 | 8.2\% | 102 |
| Member of any frequent flyer program | 84,746 | 22.3\% | 137 |
| Member of any hotel rewards program | 63,487 | 16.7\% | 112 |

Data Note: An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.
Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by GfK MRI in a nationally representative survey of U.S. households. Esri forecasts for 2017 and 2022.

Market Profile
First American

1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3, 5 mile radii
Prepared by First American Title NCS
Latitude: 45.51461
Longitude: -122.57879

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| Population Summary |  |  |  |
| 2000 Total Population | 18,772 | 188,528 | 397,600 |
| 2010 Total Population | 19,401 | 202,435 | 436,510 |
| 2017 Total Population | 20,864 | 219,596 | 474,463 |
| 2017 Group Quarters | 443 | 3,567 | 11,246 |
| 2022 Total Population | 21,988 | 232,231 | 502,566 |
| 2017-2022 Annual Rate | 1.05\% | 1.13\% | 1.16\% |
| 2017 Total Daytime Population | 18,493 | 176,122 | 526,366 |
| Workers | 8,604 | 73,857 | 301,113 |
| Residents | 9,889 | 102,265 | 225,253 |
| Household Summary |  |  |  |
| 2000 Households | 7,245 | 76,317 | 162,423 |
| 2000 Average Household Size | 2.47 | 2.42 | 2.38 |
| 2010 Households | 7,947 | 82,642 | 178,360 |
| 2010 Average Household Size | 2.39 | 2.41 | 2.38 |
| 2017 Households | 8,418 | 88,067 | 191,221 |
| 2017 Average Household Size | 2.43 | 2.45 | 2.42 |
| 2022 Households | 8,834 | 92,649 | 201,933 |
| 2022 Average Household Size | 2.44 | 2.47 | 2.43 |
| 2017-2022 Annual Rate | 0.97\% | 1.02\% | 1.10\% |
| 2010 Families | 4,397 | 45,265 | 95,840 |
| 2010 Average Family Size | 2.99 | 3.04 | 3.06 |
| 2017 Families | 4,602 | 47,638 | 101,009 |
| 2017 Average Family Size | 3.04 | 3.10 | 3.11 |
| 2022 Families | 4,806 | 49,880 | 105,868 |
| 2022 Average Family Size | 3.05 | 3.11 | 3.12 |
| 2017-2022 Annual Rate | 0.87\% | 0.92\% | 0.94\% |
| Housing Unit Summary |  |  |  |
| 2000 Housing Units | 7,631 | 80,181 | 171,752 |
| Owner Occupied Housing Units | 59.9\% | 55.9\% | 53.8\% |
| Renter Occupied Housing Units | 35.0\% | 39.2\% | 40.7\% |
| Vacant Housing Units | 5.1\% | 4.8\% | 5.4\% |
| 2010 Housing Units | 8,384 | 87,124 | 188,964 |
| Owner Occupied Housing Units | 56.3\% | 52.5\% | 51.0\% |
| Renter Occupied Housing Units | 38.5\% | 42.4\% | 43.4\% |
| Vacant Housing Units | 5.2\% | 5.1\% | 5.6\% |
| 2017 Housing Units | 8,826 | 92,123 | 201,027 |
| Owner Occupied Housing Units | 53.8\% | 49.9\% | 48.4\% |
| Renter Occupied Housing Units | 41.6\% | 45.7\% | 46.7\% |
| Vacant Housing Units | 4.6\% | 4.4\% | 4.9\% |
| 2022 Housing Units | 9,239 | 96,634 | 211,710 |
| Owner Occupied Housing Units | 53.9\% | 50.1\% | 48.4\% |
| Renter Occupied Housing Units | 41.7\% | 45.8\% | 47.0\% |
| Vacant Housing Units | 4.4\% | 4.1\% | 4.6\% |
| Median Household Income |  |  |  |
| 2017 | \$55,377 | \$54,100 | \$54,524 |
| 2022 | \$65,094 | \$62,990 | \$64,272 |
| Median Home Value |  |  |  |
| 2017 | \$261,821 | \$282,840 | \$297,320 |
| 2022 | \$310,152 | \$333,329 | \$348,791 |
| Per Capita Income |  |  |  |
| 2017 | \$29,899 | \$29,202 | \$30,560 |
| 2022 | \$34,664 | \$33,903 | \$35,449 |
| Median Age |  |  |  |
| 2010 | 37.4 | 36.1 | 35.8 |
| 2017 | 39.1 | 37.5 | 37.2 |
| 2022 | 39.6 | 38.2 | 37.8 |

Data Note: Household population includes persons not residing in group quarters. Average Household Size is the household population divided by total households.
Persons in families include the householder and persons related to the householder by birth, marriage, or adoption. Per Capita Income represents the income received by all persons aged 15 years and over divided by the total population.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography

## Market Profile

First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3, 5 mile radii
Prepared by First American Title NCS
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|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| 2017 Households by Income |  |  |  |
| Household Income Base | 8,418 | 88,067 | 191,221 |
| <\$15,000 | 11.9\% | 11.6\% | 12.1\% |
| \$15,000-\$24,999 | 10.3\% | 10.8\% | 10.6\% |
| \$25,000-\$34,999 | 9.3\% | 10.4\% | 10.3\% |
| \$35,000-\$49,999 | 12.9\% | 12.6\% | 12.4\% |
| \$50,000-\$74,999 | 19.2\% | 19.6\% | 18.6\% |
| \$75,000-\$99,999 | 14.4\% | 13.6\% | 13.0\% |
| \$100,000-\$149,999 | 14.1\% | 13.1\% | 13.5\% |
| \$150,000-\$199,999 | 3.8\% | 4.1\% | 4.8\% |
| \$200,000+ | 4.2\% | 4.0\% | 4.7\% |
| Average Household Income | \$72,766 | \$71,630 | \$74,467 |
| 2022 Households by Income |  |  |  |
| Household Income Base | 8,834 | 92,649 | 201,933 |
| <\$15,000 | 10.6\% | 10.5\% | 10.9\% |
| \$15,000-\$24,999 | 8.8\% | 9.2\% | 9.0\% |
| \$25,000-\$34,999 | 7.6\% | 8.5\% | 8.4\% |
| \$35,000-\$49,999 | 10.3\% | 10.1\% | 9.8\% |
| \$50,000-\$74,999 | 18.5\% | 19.0\% | 18.0\% |
| \$75,000-\$99,999 | 17.3\% | 16.7\% | 16.1\% |
| \$100,000-\$149,999 | 17.1\% | 16.1\% | 16.4\% |
| \$150,000-\$199,999 | 4.6\% | 5.0\% | 5.7\% |
| \$200,000+ | 5.2\% | 4.9\% | 5.6\% |
| Average Household Income | \$85,059 | \$83,841 | \$86,966 |
| 2017 Owner Occupied Housing Units by Value |  |  |  |
| Total | 4,750 | 46,008 | 97,302 |
| <\$50,000 | 2.9\% | 2.7\% | 3.3\% |
| \$50,000-\$99,999 | 0.5\% | 1.0\% | 1.2\% |
| \$100,000-\$149,999 | 4.1\% | 5.5\% | 4.7\% |
| \$150,000-\$199,999 | 14.3\% | 12.2\% | 11.2\% |
| \$200,000-\$249,999 | 24.6\% | 19.5\% | 16.8\% |
| \$250,000-\$299,999 | 15.5\% | 13.9\% | 13.7\% |
| \$300,000-\$399,999 | 22.6\% | 24.3\% | 23.8\% |
| \$400,000-\$499,999 | 9.3\% | 12.4\% | 13.0\% |
| \$500,000-\$749,999 | 5.3\% | 6.6\% | 8.9\% |
| \$750,000-\$999,999 | 1.0\% | 1.4\% | 2.6\% |
| \$1,000,000 + | 0.0\% | 0.4\% | 0.9\% |
| Average Home Value | \$291,800 | \$312,042 | \$334,317 |
| 2022 Owner Occupied Housing Units by Value |  |  |  |
| Total | 4,983 | 48,432 | 102,393 |
| <\$50,000 | 1.6\% | 1.5\% | 1.9\% |
| \$50,000-\$99,999 | 0.2\% | 0.5\% | 0.7\% |
| \$100,000-\$149,999 | 2.3\% | 3.1\% | 2.6\% |
| \$150,000-\$199,999 | 8.8\% | 7.7\% | 7.0\% |
| \$200,000-\$249,999 | 18.3\% | 14.3\% | 12.1\% |
| \$250,000-\$299,999 | 15.9\% | 12.9\% | 12.2\% |
| \$300,000-\$399,999 | 29.1\% | 29.9\% | 27.8\% |
| \$400,000-\$499,999 | 14.4\% | 17.0\% | 17.4\% |
| \$500,000-\$749,999 | 7.9\% | 10.0\% | 12.8\% |
| \$750,000-\$999,999 | 1.6\% | 2.3\% | 3.9\% |
| \$1,000,000 + | 0.0\% | 0.8\% | 1.6\% |
| Average Home Value | \$333,437 | \$359,666 | \$387,532 |

[^0]
## Market Profile

First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Rings: 1, 3, 5 mile radii
Latitude: 45.51461
Longitude: -122.57879

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| 2010 Population by Age |  |  |  |
| Total | 19,401 | 202,439 | 436,508 |
| 0-4 | 6.2\% | 6.6\% | 6.4\% |
| 5-9 | 5.0\% | 5.7\% | 5.8\% |
| 10-14 | 4.7\% | 5.1\% | 5.2\% |
| 15-24 | 11.7\% | 11.6\% | 12.2\% |
| 25-34 | 18.2\% | 19.1\% | 19.0\% |
| 35-44 | 16.2\% | 16.4\% | 15.9\% |
| 45-54 | 13.8\% | 13.5\% | 13.5\% |
| 55-64 | 11.7\% | 11.4\% | 11.5\% |
| 65-74 | 5.5\% | 5.2\% | 5.4\% |
| 75-84 | 3.8\% | 3.4\% | 3.4\% |
| $85+$ | 3.1\% | 2.0\% | 1.9\% |
| $18+$ | 81.1\% | 79.5\% | 79.5\% |
| 2017 Population by Age |  |  |  |
| Total | 20,865 | 219,597 | 474,462 |
| 0-4 | 5.6\% | 6.0\% | 5.9\% |
| 5-9 | 5.2\% | 5.7\% | 5.6\% |
| 10-14 | 5.0\% | 5.3\% | 5.3\% |
| 15-24 | 11.8\% | 11.5\% | 11.9\% |
| 25-34 | 15.8\% | 17.3\% | 17.8\% |
| 35-44 | 15.6\% | 15.8\% | 15.4\% |
| 45-54 | 13.8\% | 13.1\% | 12.9\% |
| 55-64 | 12.6\% | 12.3\% | 12.1\% |
| 65-74 | 8.1\% | 7.6\% | 7.7\% |
| 75-84 | 3.7\% | 3.3\% | 3.4\% |
| $85+$ | 2.8\% | 2.1\% | 2.0\% |
| $18+$ | 81.4\% | 80.1\% | 80.2\% |
| 2022 Population by Age |  |  |  |
| Total | 21,990 | 232,231 | 502,567 |
| 0-4 | 5.6\% | 5.9\% | 5.8\% |
| 5-9 | 4.8\% | 5.4\% | 5.3\% |
| 10-14 | 4.9\% | 5.3\% | 5.2\% |
| 15-24 | 11.5\% | 11.2\% | 11.5\% |
| 25-34 | 16.3\% | 17.2\% | 17.7\% |
| 35-44 | 14.7\% | 15.3\% | 15.1\% |
| 45-54 | 13.3\% | 12.9\% | 12.6\% |
| 55-64 | 12.3\% | 11.8\% | 11.6\% |
| 65-74 | 9.4\% | 9.0\% | 8.9\% |
| 75-84 | 4.6\% | 4.0\% | 4.2\% |
| $85+$ | 2.6\% | 1.9\% | 1.9\% |
| $18+$ | 82.0\% | 80.5\% | 80.7\% |
| 2010 Population by Sex |  |  |  |
| Males | 9,505 | 99,260 | 216,217 |
| Females | 9,896 | 103,175 | 220,293 |
| 2017 Population by Sex |  |  |  |
| Males | 10,220 | 107,873 | 235,372 |
| Females | 10,645 | 111,723 | 239,091 |
| 2022 Population by Sex |  |  |  |
| Males | 10,767 | 114,283 | 249,618 |
| Females | 11,221 | 117,948 | 252,947 |

Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography.
February 09, 2018

## Market Profile

First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Rings: 1, 3, 5 mile radii
Latitude: 45.51461
Longitude: -122.57879

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| 2010 Population by Race/Ethnicity |  |  |  |
| Total | 19,401 | 202,435 | 436,509 |
| White Alone | 72.2\% | 75.2\% | 74.9\% |
| Black Alone | 4.5\% | 4.5\% | 5.8\% |
| American Indian Alone | 1.2\% | 1.1\% | 1.1\% |
| Asian Alone | 13.0\% | 9.6\% | 8.0\% |
| Pacific Islander Alone | 0.7\% | 0.6\% | 0.5\% |
| Some Other Race Alone | 3.7\% | 4.5\% | 5.1\% |
| Two or More Races | 4.7\% | 4.6\% | 4.6\% |
| Hispanic Origin | 8.3\% | 9.7\% | 10.7\% |
| Diversity Index | 54.2 | 52.5 | 53.8 |
| 2017 Population by Race/Ethnicity |  |  |  |
| Total | 20,865 | 219,596 | 474,463 |
| White Alone | 69.5\% | 72.9\% | 72.8\% |
| Black Alone | 4.3\% | 4.4\% | 5.7\% |
| American Indian Alone | 1.1\% | 1.0\% | 1.0\% |
| Asian Alone | 15.1\% | 11.2\% | 9.4\% |
| Pacific Islander Alone | 0.9\% | 0.7\% | 0.6\% |
| Some Other Race Alone | 3.9\% | 4.7\% | 5.4\% |
| Two or More Races | 5.2\% | 5.1\% | 5.0\% |
| Hispanic Origin | 8.8\% | 10.3\% | 11.4\% |
| Diversity Index | 57.3 | 55.5 | 56.7 |
| 2022 Population by Race/Ethnicity |  |  |  |
| Total | 21,988 | 232,231 | 502,566 |
| White Alone | 67.7\% | 71.3\% | 71.3\% |
| Black Alone | 4.2\% | 4.3\% | 5.6\% |
| American Indian Alone | 1.1\% | 1.0\% | 1.0\% |
| Asian Alone | 16.6\% | 12.4\% | 10.4\% |
| Pacific Islander Alone | 1.0\% | 0.7\% | 0.7\% |
| Some Other Race Alone | 4.0\% | 5.0\% | 5.6\% |
| Two or More Races | 5.5\% | 5.4\% | 5.3\% |
| Hispanic Origin | 9.3\% | 11.0\% | 12.2\% |
| Diversity Index | 59.5 | 57.8 | 58.9 |
| 2010 Population by Relationship and Household Type |  |  |  |
| Total | 19,401 | 202,435 | 436,510 |
| In Households | 97.7\% | 98.2\% | 97.4\% |
| In Family Households | 71.3\% | 71.5\% | 70.3\% |
| Householder | 22.9\% | 22.4\% | 22.0\% |
| Spouse | 15.9\% | 15.5\% | 15.4\% |
| Child | 24.3\% | 25.9\% | 25.6\% |
| Other relative | 4.7\% | 4.3\% | 4.1\% |
| Nonrelative | 3.5\% | 3.4\% | 3.3\% |
| In Nonfamily Households | 26.4\% | 26.8\% | 27.1\% |
| In Group Quarters | 2.3\% | 1.8\% | 2.6\% |
| Institutionalized Population | 0.4\% | 0.7\% | 0.9\% |
| Noninstitutionalized Population | 1.9\% | 1.0\% | 1.7\% |

Data Note: Persons of Hispanic Origin may be of any race. The Diversity Index measures the probability that two people from the same area will be from different race/ ethnic groups.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| 2017 Population 25+ by Educational Attainment |  |  |  |
| Total | 15,119 | 156,968 | 338,461 |
| Less than 9th Grade | 4.9\% | 4.8\% | 4.4\% |
| 9th - 12th Grade, No Diploma | 3.6\% | 5.7\% | 5.7\% |
| High School Graduate | 14.9\% | 14.8\% | 14.8\% |
| GED/Alternative Credential | 2.5\% | 3.6\% | 3.7\% |
| Some College, No Degree | 23.0\% | 21.6\% | 22.1\% |
| Associate Degree | 9.4\% | 8.0\% | 7.8\% |
| Bachelor's Degree | 26.2\% | 26.2\% | 26.2\% |
| Graduate/Professional Degree | 15.4\% | 15.4\% | 15.4\% |
| 2017 Population 15+ by Marital Status |  |  |  |
| Total | 17,571 | 182,263 | 394,954 |
| Never Married | 38.8\% | 40.5\% | 40.5\% |
| Married | 43.1\% | 41.8\% | 41.9\% |
| Widowed | 5.1\% | 4.4\% | 4.5\% |
| Divorced | 13.0\% | 13.3\% | 13.1\% |
| 2017 Civilian Population 16+ in Labor Force |  |  |  |
| Civilian Employed | 95.1\% | 95.6\% | 95.2\% |
| Civilian Unemployed (Unemployment Rate) | 4.9\% | 4.4\% | 4.8\% |
| 2017 Employed Population 16+ by Industry |  |  |  |
| Total | 11,181 | 119,583 | 252,995 |
| Agriculture/Mining | 0.1\% | 0.8\% | 0.8\% |
| Construction | 4.1\% | 4.7\% | 4.8\% |
| Manufacturing | 9.3\% | 9.3\% | 9.5\% |
| Wholesale Trade | 2.7\% | 2.8\% | 3.0\% |
| Retail Trade | 11.5\% | 11.0\% | 10.7\% |
| Transportation/Utilities | 3.1\% | 4.0\% | 4.2\% |
| Information | 2.4\% | 2.0\% | 2.0\% |
| Finance/Insurance/Real Estate | 4.4\% | 5.1\% | 5.5\% |
| Services | 59.1\% | 57.5\% | 56.5\% |
| Public Administration | 3.2\% | 2.9\% | 3.1\% |
| 2017 Employed Population 16+ by Occupation |  |  |  |
| Total | 11,181 | 119,584 | 252,997 |
| White Collar | 60.1\% | 60.6\% | 61.6\% |
| Management/Business/Financial | 12.6\% | 13.8\% | 14.6\% |
| Professional | 28.0\% | 26.3\% | 26.4\% |
| Sales | 8.9\% | 9.3\% | 9.2\% |
| Administrative Support | 10.7\% | 11.3\% | 11.4\% |
| Services | 22.6\% | 21.7\% | 20.3\% |
| Blue Collar | 17.3\% | 17.7\% | 18.1\% |
| Farming/Forestry/Fishing | 0.0\% | 0.4\% | 0.5\% |
| Construction/Extraction | 3.1\% | 3.6\% | 3.9\% |
| Installation/Maintenance/Repair | 2.1\% | 1.9\% | 2.0\% |
| Production | 5.4\% | 5.8\% | 5.5\% |
| Transportation/Material Moving | 6.7\% | 6.0\% | 6.2\% |
| 2010 Population By Urban/ Rural Status |  |  |  |
| Total Population | 19,401 | 202,435 | 436,510 |
| Population Inside Urbanized Area | 100.0\% | 100.0\% | 100.0\% |
| Population Inside Urbanized Cluster | 0.0\% | 0.0\% | 0.0\% |
| Rural Population | 0.0\% | 0.0\% | 0.0\% |

[^1]Market Profile
First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Rings: 1, 3, 5 mile radii
Latitude: 45.51461
Longitude: -122.57879

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| 2010 Households by Type |  |  |  |
| Total | 7,947 | 82,643 | 178,360 |
| Households with 1 Person | 30.9\% | 30.6\% | 31.9\% |
| Households with 2+ People | 69.1\% | 69.4\% | 68.1\% |
| Family Households | 55.3\% | 54.8\% | 53.7\% |
| Husband-wife Families | 38.5\% | 37.9\% | 37.7\% |
| With Related Children | 16.5\% | 17.4\% | 17.1\% |
| Other Family (No Spouse Present) | 16.8\% | 16.9\% | 16.0\% |
| Other Family with Male Householder | 5.5\% | 4.9\% | 4.7\% |
| With Related Children | 2.8\% | 2.7\% | 2.6\% |
| Other Family with Female Householder | 11.3\% | 11.9\% | 11.3\% |
| With Related Children | 6.9\% | 7.5\% | 7.2\% |
| Nonfamily Households | 13.8\% | 14.6\% | 14.4\% |
|  |  |  |  |
| All Households with Children | 26.7\% | 28.1\% | 27.4\% |
|  |  |  |  |
| Multigenerational Households | 3.1\% | 3.1\% | 3.0\% |
| Unmarried Partner Households | 10.5\% | 10.9\% | 10.6\% |
| Male-female | 8.5\% | 8.9\% | 8.7\% |
| Same-sex | 2.0\% | 2.0\% | 1.9\% |
| 2010 Households by Size |  |  |  |
| Total | 7,947 | 82,642 | 178,359 |
| 1 Person Household | 30.9\% | 30.6\% | 31.9\% |
| 2 Person Household | 34.5\% | 33.6\% | 33.3\% |
| 3 Person Household | 15.9\% | 16.0\% | 15.2\% |
| 4 Person Household | 11.0\% | 11.2\% | 11.0\% |
| 5 Person Household | 4.5\% | 4.8\% | 4.8\% |
| 6 Person Household | 1.9\% | 2.0\% | 2.0\% |
| 7 + Person Household | 1.4\% | 1.7\% | 1.7\% |
| 2010 Households by Tenure and Mortgage Status |  |  |  |
| Total | 7,947 | 82,642 | 178,360 |
| Owner Occupied | 59.4\% | 55.3\% | 54.0\% |
| Owned with a Mortgage/Loan | 46.0\% | 43.7\% | 42.2\% |
| Owned Free and Clear | 13.4\% | 11.7\% | 11.8\% |
| Renter Occupied | 40.6\% | 44.7\% | 46.0\% |
| 2010 Housing Units By Urban/ Rural Status |  |  |  |
| Total Housing Units | 8,384 | 87,124 | 188,964 |
| Housing Units Inside Urbanized Area | 100.0\% | 100.0\% | 100.0\% |
| Housing Units Inside Urbanized Cluster | 0.0\% | 0.0\% | 0.0\% |
| Rural Housing Units | 0.0\% | 0.0\% | 0.0\% |

Data Note: Households with children include any households with people under age 18, related or not. Multigenerational households are families with 3 or more parentchild relationships. Unmarried partner households are usually classified as nonfamily households unless there is another member of the household related to the householder. Multigenerational and unmarried partner households are reported only to the tract level. Esri estimated block group data, which is used to estimate polygons or non-standard geography.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography
February 09, 2018

1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3, 5 mile radii

Prepared by First American Title NCS
Latitude: 45.51461
Longitude: -122.57879

|  | 1 mile | 3 miles | 5 miles |
| :---: | :---: | :---: | :---: |
| Top 3 Tapestry Segments |  |  |  |
| 1. | Emerald City (8B) | Emerald City (8B) | Emerald City (8B) |
| 2. | Front Porches (8E) | Front Porches (8E) | Front Porches (8E) |
| 3. | Parks and Rec (5C) | Parks and Rec (5C) | Metro Renters (3B) |
| 2017 Consumer Spending |  |  |  |
| Apparel \& Services: Total \$ | \$16,543,465 | \$171,959,719 | \$389,558,599 |
| Average Spent | \$1,965.25 | \$1,952.60 | \$2,037.22 |
| Spending Potential Index | 91 | 90 | 94 |
| Education: Total \$ | \$11,817,688 | \$121,789,459 | \$275,991,219 |
| Average Spent | \$1,403.86 | \$1,382.92 | \$1,443.31 |
| Spending Potential Index | 96 | 95 | 99 |
| Entertainment/Recreation: Total \$ | \$23,416,446 | \$240,921,622 | \$543,283,357 |
| Average Spent | \$2,781.71 | \$2,735.66 | \$2,841.13 |
| Spending Potential Index | 89 | 88 | 91 |
| Food at Home: Total \$ | \$37,899,606 | \$392,711,523 | \$888,926,205 |
| Average Spent | \$4,502.21 | \$4,459.24 | \$4,648.69 |
| Spending Potential Index | 89 | 89 | 92 |
| Food Away from Home: Total \$ | \$25,381,567 | \$263,995,547 | \$599,301,708 |
| Average Spent | \$3,015.15 | \$2,997.67 | \$3,134.08 |
| Spending Potential Index | 90 | 90 | 94 |
| Health Care: Total \$ | \$40,630,530 | \$413,545,435 | \$929,122,671 |
| Average Spent | \$4,826.63 | \$4,695.80 | \$4,858.89 |
| Spending Potential Index | 86 | 84 | 87 |
| HH Furnishings \& Equipment: Total \$ | \$14,504,481 | \$149,448,910 | \$337,601,456 |
| Average Spent | \$1,723.03 | \$1,696.99 | \$1,765.50 |
| Spending Potential Index | 89 | 87 | 91 |
| Personal Care Products \& Services: Total \$ | \$6,071,550 | \$62,700,112 | \$141,640,863 |
| Average Spent | \$721.26 | \$711.96 | \$740.72 |
| Spending Potential Index | 91 | 89 | 93 |
| Shelter: Total \$ | \$129,599,155 | \$1,341,144,308 | \$3,027,705,365 |
| Average Spent | \$15,395.48 | \$15,228.68 | \$15,833.54 |
| Spending Potential Index | 95 | 94 | 98 |
| Support Payments/Cash Contributions/Gifts in Kind: Total \$ | \$17,211,557 | \$175,252,483 | \$394,398,867 |
| Average Spent | \$2,044.61 | \$1,989.99 | \$2,062.53 |
| Spending Potential Index | 87 | 85 | 88 |
| Travel: Total \$ | \$15,840,851 | \$162,190,310 | \$364,588,686 |
| Average Spent | \$1,881.78 | \$1,841.67 | \$1,906.64 |
| Spending Potential Index | 91 | 89 | 92 |
| Vehicle Maintenance \& Repairs: Total \$ | \$7,964,225 | \$81,928,423 | \$184,779,759 |
| Average Spent | \$946.09 | \$930.30 | \$966.32 |
| Spending Potential Index | 88 | 87 | 90 |

Data Note: Consumer spending shows the amount spent on a variety of goods and services by households that reside in the area. Expenditures are shown by broad budget categories that are not mutually exclusive. Consumer spending does not equal business revenue. Total and Average Amount Spent Per Household represent annual figures. The Spending Potential Index represents the amount spent in the area relative to a national average of 100 .
Source: Consumer Spending data are derived from the 2013 and 2014 Consumer Expenditure Surveys, Bureau of Labor Statistics. Esri.
Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography.
February 09, 2018

1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3 , 5 mile radii

Prepared by First American Title NCS
Latitude: 45.51461

| Data for all businesses in area | 1 mile |  |  |  | 3 miles |  |  |  | 5 miles |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Businesses: | 845 |  |  |  | 7,290 |  |  |  | 22,480 |  |  |  |
| Total Employees: | 8,647 |  |  |  | 68,285 |  |  |  | 274,894 |  |  |  |
| Total Residential Population: | 20,864 |  |  |  | 219,596 |  |  |  | 474,463 |  |  |  |
| Employee/Residential Population Ratio (per 100 Residents) | 41 |  |  |  | 31 |  |  |  | 58 |  |  |  |
|  | Businesses |  | Employees |  | Businesses |  | Employees |  | Businesses |  | Employees |  |
| by SIC Codes | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Agriculture \& Mining | 15 | 1.8\% | 75 | 0.9\% | 107 | 1.5\% | 1,173 | 1.7\% | 268 | 1.2\% | 2,956 | 1.1\% |
| Construction | 42 | 5.0\% | 235 | 2.7\% | 427 | 5.9\% | 1,944 | 2.8\% | 1,315 | 5.8\% | 10,248 | 3.7\% |
| Manufacturing | 21 | 2.5\% | 199 | 2.3\% | 193 | 2.6\% | 2,033 | 3.0\% | 816 | 3.6\% | 16,076 | 5.8\% |
| Transportation | 10 | 1.2\% | 54 | 0.6\% | 121 | 1.7\% | 1,051 | 1.5\% | 483 | 2.1\% | 13,900 | 5.1\% |
| Communication | 13 | 1.5\% | 64 | 0.7\% | 49 | 0.7\% | 388 | 0.6\% | 174 | 0.8\% | 2,897 | 1.1\% |
| Utility | 3 | 0.4\% | 18 | 0.2\% | 12 | 0.2\% | 56 | 0.1\% | 53 | 0.2\% | 3,742 | 1.4\% |
| Wholesale Trade | 22 | 2.6\% | 207 | 2.4\% | 176 | 2.4\% | 1,346 | 2.0\% | 840 | 3.7\% | 11,244 | 4.1\% |
| Retail Trade Summary | 248 | 29.3\% | 2,308 | 26.7\% | 1,933 | 26.5\% | 19,319 | 28.3\% | 5,220 | 23.2\% | 60,509 | 22.0\% |
| Home Improvement | 11 | 1.3\% | 211 | 2.4\% | 131 | 1.8\% | 1,238 | 1.8\% | 320 | 1.4\% | 3,460 | 1.3\% |
| General Merchandise Stores | 2 | 0.2\% | 146 | 1.7\% | 33 | 0.5\% | 1,903 | 2.8\% | 102 | 0.5\% | 7,019 | 2.6\% |
| Food Stores | 32 | 3.8\% | 222 | 2.6\% | 239 | 3.3\% | 3,041 | 4.5\% | 546 | 2.4\% | 7,327 | 2.7\% |
| Auto Dealers, Gas Stations, Auto Aftermarket | 51 | 6.0\% | 239 | 2.8\% | 197 | 2.7\% | 1,779 | 2.6\% | 430 | 1.9\% | 4,240 | 1.5\% |
| Apparel \& Accessory Stores | 6 | 0.7\% | 20 | 0.2\% | 64 | 0.9\% | 272 | 0.4\% | 313 | 1.4\% | 2,877 | 1.0\% |
| Furniture \& Home Furnishings | 10 | 1.2\% | 47 | 0.5\% | 121 | 1.7\% | 718 | 1.1\% | 372 | 1.7\% | 3,222 | 1.2\% |
| Eating \& Drinking Places | 92 | 10.9\% | 1,210 | 14.0\% | 731 | 10.0\% | 8,145 | 11.9\% | 1,974 | 8.8\% | 23,391 | 8.5\% |
| Miscellaneous Retail | 45 | 5.3\% | 212 | 2.5\% | 417 | 5.7\% | 2,224 | 3.3\% | 1,163 | 5.2\% | 8,973 | 3.3\% |
| Finance, Insurance, Real Estate Summary | 69 | 8.2\% | 604 | 7.0\% | 581 | 8.0\% | 3,245 | 4.8\% | 1,835 | 8.2\% | 19,941 | 7.3\% |
| Banks, Savings \& Lending Institutions | 13 | 1.5\% | 125 | 1.4\% | 99 | 1.4\% | 1,012 | 1.5\% | 294 | 1.3\% | 2,896 | 1.1\% |
| Securities Brokers | 11 | 1.3\% | 34 | 0.4\% | 66 | 0.9\% | 224 | 0.3\% | 256 | 1.1\% | 2,697 | 1.0\% |
| Insurance Carriers \& Agents | 18 | 2.1\% | 56 | 0.6\% | 110 | 1.5\% | 402 | 0.6\% | 301 | 1.3\% | 6,916 | 2.5\% |
| Real Estate, Holding, Other Investment Offices | 26 | 3.1\% | 389 | 4.5\% | 308 | 4.2\% | 1,606 | 2.4\% | 983 | 4.4\% | 7,433 | 2.7\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Services Summary | 356 | 42.1\% | 4,744 | 54.9\% | 3,187 | 43.7\% | 35,681 | 52.3\% | 9,342 | 41.6\% | 114,530 | 41.7\% |
| Hotels \& Lodging | 5 | 0.6\% | 44 | 0.5\% | 32 | 0.4\% | 228 | 0.3\% | 152 | 0.7\% | 4,682 | 1.7\% |
| Automotive Services | 50 | 5.9\% | 299 | 3.5\% | 268 | 3.7\% | 1,429 | 2.1\% | 709 | 3.2\% | 4,267 | 1.6\% |
| Motion Pictures \& Amusements | 22 | 2.6\% | 300 | 3.5\% | 231 | 3.2\% | 1,562 | 2.3\% | 628 | 2.8\% | 5,670 | 2.1\% |
| Health Services | 74 | 8.8\% | 2,119 | 24.5\% | 659 | 9.0\% | 15,527 | 22.7\% | 1,360 | 6.0\% | 28,878 | 10.5\% |
| Legal Services | 4 | 0.5\% | 7 | 0.1\% | 65 | 0.9\% | 226 | 0.3\% | 560 | 2.5\% | 5,662 | 2.1\% |
| Education Institutions \& Libraries | 23 | 2.7\% | 758 | 8.8\% | 151 | 2.1\% | 4,908 | 7.2\% | 391 | 1.7\% | 13,059 | 4.8\% |
| Other Services | 178 | 21.1\% | 1,217 | 14.1\% | 1,781 | 24.4\% | 11,801 | 17.3\% | 5,542 | 24.7\% | 52,312 | 19.0\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Government | 5 | 0.6\% | 92 | 1.1\% | 68 | 0.9\% | 1,897 | 2.8\% | 485 | 2.2\% | 17,801 | 6.5\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Unclassified Establishments | 41 | 4.9\% | 48 | 0.6\% | 436 | 6.0\% | 151 | 0.2\% | 1,650 | 7.3\% | 1,050 | 0.4\% |
|  |  |  |  |  |  |  |  |  |  |  |  |  |
| Totals | 845 | 100.0\% | 8,647 | 100.0\% | 7,290 | 100.0\% | 68,285 | 100.0\% | 22,480 | 100.0\% | 274,894 | 100.0\% |

[^2]Date Note: Data on the Business Summary report is calculated using Esri's Data allocation method which uses census block groups to allocate business summary data to custom areas

Business Summary

1170 SE 82nd Ave, Portland, Oregon, 97216
Rings: 1, 3, 5 mile radii

|  | Businesses |  | Employees |  | Businesses |  | Employees |  | Businesses |  | Employees |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| by NAICS Codes | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent | Number | Percent |
| Agriculture, Forestry, Fishing \& Hunting | 1 | 0.1\% | 1 | 0.0\% | 11 | 0.2\% | 91 | 0.1\% | 39 | 0.2\% | 805 | 0.3\% |
| Mining | 0 | 0.0\% | 0 | 0.0\% | 2 | 0.0\% | 8 | 0.0\% | 7 | 0.0\% | 48 | 0.0\% |
| Utilities | 3 | 0.4\% | 18 | 0.2\% | 4 | 0.1\% | 25 | 0.0\% | 20 | 0.1\% | 2,950 | 1.1\% |
| Construction | 47 | 5.6\% | 275 | 3.2\% | 476 | 6.5\% | 2,212 | 3.2\% | 1,448 | 6.4\% | 11,167 | 4.1\% |
| Manufacturing | 21 | 2.5\% | 202 | 2.3\% | 203 | 2.8\% | 1,969 | 2.9\% | 830 | 3.7\% | 16,496 | 6.0\% |
| Wholesale Trade | 18 | 2.1\% | 188 | 2.2\% | 148 | 2.0\% | 1,201 | 1.8\% | 779 | 3.5\% | 10,934 | 4.0\% |
| Retail Trade | 154 | 18.2\% | 1,082 | 12.5\% | 1,184 | 16.2\% | 11,087 | 16.2\% | 3,169 | 14.1\% | 35,915 | 13.1\% |
| Motor Vehicle \& Parts Dealers | 45 | 5.3\% | 207 | 2.4\% | 153 | 2.1\% | 1,543 | 2.3\% | 337 | 1.5\% | 3,706 | 1.3\% |
| Furniture \& Home Furnishings Stores | 7 | 0.8\% | 37 | 0.4\% | 56 | 0.8\% | 259 | 0.4\% | 183 | 0.8\% | 1,406 | 0.5\% |
| Electronics \& Appliance Stores | 2 | 0.2\% | 4 | 0.0\% | 41 | 0.6\% | 352 | 0.5\% | 123 | 0.5\% | 1,396 | 0.5\% |
| Bldg Material \& Garden Equipment \& Supplies Dealers | 11 | 1.3\% | 211 | 2.4\% | 131 | 1.8\% | 1,238 | 1.8\% | 318 | 1.4\% | 3,453 | 1.3\% |
| Food \& Beverage Stores | 28 | 3.3\% | 201 | 2.3\% | 221 | 3.0\% | 2,911 | 4.3\% | 501 | 2.2\% | 6,542 | 2.4\% |
| Health \& Personal Care Stores | 12 | 1.4\% | 87 | 1.0\% | 119 | 1.6\% | 800 | 1.2\% | 244 | 1.1\% | 1,865 | 0.7\% |
| Gasoline Stations | 5 | 0.6\% | 32 | 0.4\% | 45 | 0.6\% | 252 | 0.4\% | 96 | 0.4\% | 575 | 0.2\% |
| Clothing \& Clothing Accessories Stores | 9 | 1.1\% | 25 | 0.3\% | 87 | 1.2\% | 340 | 0.5\% | 409 | 1.8\% | 3,402 | 1.2\% |
| Sport Goods, Hobby, Book, \& Music Stores | 7 | 0.8\% | 32 | 0.4\% | 87 | 1.2\% | 705 | 1.0\% | 240 | 1.1\% | 1,788 | 0.7\% |
| General Merchandise Stores | 2 | 0.2\% | 146 | 1.7\% | 33 | 0.5\% | 1,903 | 2.8\% | 102 | 0.5\% | 7,019 | 2.6\% |
| Miscellaneous Store Retailers | 24 | 2.8\% | 98 | 1.1\% | 194 | 2.7\% | 755 | 1.1\% | 541 | 2.4\% | 3,914 | 1.4\% |
| Nonstore Retailers | 3 | 0.4\% | 2 | 0.0\% | 19 | 0.3\% | 30 | 0.0\% | 74 | 0.3\% | 849 | 0.3\% |
| Transportation \& Warehousing | 8 | 0.9\% | 52 | 0.6\% | 101 | 1.4\% | 1,010 | 1.5\% | 404 | 1.8\% | 13,233 | 4.8\% |
| Information | 24 | 2.8\% | 160 | 1.9\% | 154 | 2.1\% | 1,303 | 1.9\% | 656 | 2.9\% | 9,394 | 3.4\% |
| Finance \& Insurance | 44 | 5.2\% | 220 | 2.5\% | 285 | 3.9\% | 1,680 | 2.5\% | 882 | 3.9\% | 12,702 | 4.6\% |
| Central Bank/Credit Intermediation \& Related Activities | 14 | 1.7\% | 129 | 1.5\% | 106 | 1.5\% | 1,047 | 1.5\% | 298 | 1.3\% | 2,912 | 1.1\% |
| Securities, Commodity Contracts \& Other Financial | 12 | 1.4\% | 35 | 0.4\% | 69 | 0.9\% | 230 | 0.3\% | 276 | 1.2\% | 2,800 | 1.0\% |
| Insurance Carriers \& Related Activities; Funds, Trusts \& | 18 | 2.1\% | 56 | 0.6\% | 110 | 1.5\% | 404 | 0.6\% | 307 | 1.4\% | 6,990 | 2.5\% |
| Real Estate, Rental \& Leasing | 39 | 4.6\% | 439 | 5.1\% | 391 | 5.4\% | 1,802 | 2.6\% | 1,161 | 5.2\% | 8,395 | 3.1\% |
| Professional, Scientific \& Tech Services | 41 | 4.9\% | 145 | 1.7\% | 543 | 7.4\% | 2,887 | 4.2\% | 2,506 | 11.1\% | 26,480 | 9.6\% |
| Legal Services | 4 | 0.5\% | 7 | 0.1\% | 74 | 1.0\% | 279 | 0.4\% | 601 | 2.7\% | 5,957 | 2.2\% |
| Management of Companies \& Enterprises | 0 | 0.0\% | 0 | 0.0\% | 4 | 0.1\% | 57 | 0.1\% | 17 | 0.1\% | 216 | 0.1\% |
| Administrative \& Support \& Waste Management \& Remediation | 33 | 3.9\% | 156 | 1.8\% | 245 | 3.4\% | 1,452 | 2.1\% | 738 | 3.3\% | 6,482 | 2.4\% |
| Educational Services | 26 | 3.1\% | 747 | 8.6\% | 188 | 2.6\% | 4,890 | 7.2\% | 487 | 2.2\% | 12,810 | 4.7\% |
| Health Care \& Social Assistance | 96 | 11.4\% | 2,510 | 29.0\% | 905 | 12.4\% | 18,878 | 27.6\% | 1,981 | 8.8\% | 38,275 | 13.9\% |
| Arts, Entertainment \& Recreation | 10 | 1.2\% | 364 | 4.2\% | 130 | 1.8\% | 1,312 | 1.9\% | 415 | 1.8\% | 5,261 | 1.9\% |
| Accommodation \& Food Services | 97 | 11.5\% | 1,261 | 14.6\% | 768 | 10.5\% | 8,412 | 12.3\% | 2,139 | 9.5\% | 28,212 | 10.3\% |
| Accommodation | 5 | 0.6\% | 44 | 0.5\% | 32 | 0.4\% | 228 | 0.3\% | 152 | 0.7\% | 4,682 | 1.7\% |
| Food Services \& Drinking Places | 93 | 11.0\% | 1,217 | 14.1\% | 736 | 10.1\% | 8,184 | 12.0\% | 1,987 | 8.8\% | 23,529 | 8.6\% |
| Other Services (except Public Administration) | 136 | 16.1\% | 687 | 7.9\% | 1,043 | 14.3\% | 5,942 | 8.7\% | 2,667 | 11.9\% | 16,236 | 5.9\% |
| Automotive Repair \& Maintenance | 47 | 5.6\% | 276 | 3.2\% | 228 | 3.1\% | 1,210 | 1.8\% | 501 | 2.2\% | 2,659 | 1.0\% |
| Public Administration | 5 | 0.6\% | 92 | 1.1\% | 69 | 0.9\% | 1,917 | 2.8\% | 487 | 2.2\% | 17,842 | 6.5\% |
| Unclassified Establishments | 41 | 4.9\% | 48 | 0.6\% | 436 | 6.0\% | 151 | 0.2\% | 1,649 | 7.3\% | 1,041 | 0.4\% |
| Total | 845 | 100.0\% | 8,647 | 100.0\% | 7,290 | 100.0\% | 68,285 | 100.0\% | 22,480 | 100.0\% | 274,894 | 100.0\% |
| Source: Copyright 2017 Infogroup, Inc. All rights reserved. Esri Total Residential Population forecasts for 2017. <br> Date Note: Data on the Business Summary report is calculated using Esri's Data allocation method which uses census block groups to allocate business summary data to custom areas. |  |  |  |  |  |  |  |  |  |  |  |  |

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 1 mile radius

Prepared by First American Title NCS
Latitude: 45.51461

| Summary Demographics |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2017 Population |  |  |  |  |  | 20,864 |
| 2017 Households |  |  |  |  |  | 8,418 |
| 2017 Median Disposable Income |  |  |  |  |  | \$44,477 |
| 2017 Per Capita Income |  |  |  |  |  | \$29,899 |
| Industry Summary | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Total Retail Trade and Food \& Drink | 44-45,722 | \$283,906,372 | \$321,062,674 | -\$37,156,302 | -6.1 | 244 |
| Total Retail Trade | 44-45 | \$255,386,921 | \$265,006,490 | -\$9,619,569 | -1.8 | 152 |
| Total Food \& Drink | 722 | \$28,519,451 | \$56,056,184 | -\$27,536,733 | -32.6 | 92 |
| Industry Group | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Motor Vehicle \& Parts Dealers | 441 | \$52,545,961 | \$80,816,014 | -\$28,270,053 | -21.2 | 45 |
| Automobile Dealers | 4411 | \$41,460,391 | \$71,622,988 | -\$30,162,597 | -26.7 | 33 |
| Other Motor Vehicle Dealers | 4412 | \$5,772,580 | \$1,984,855 | \$3,787,725 | 48.8 | 2 |
| Auto Parts, Accessories \& Tire Stores | 4413 | \$5,312,990 | \$7,208,171 | -\$1,895,181 | -15.1 | 9 |
| Furniture \& Home Furnishings Stores | 442 | \$8,464,919 | \$6,827,677 | \$1,637,242 | 10.7 | 7 |
| Furniture Stores | 4421 | \$5,188,899 | \$3,858,400 | \$1,330,499 | 14.7 | 1 |
| Home Furnishings Stores | 4422 | \$3,276,020 | \$2,969,277 | \$306,743 | 4.9 | 5 |
| Electronics \& Appliance Stores | 443 | \$8,682,520 | \$901,852 | \$7,780,668 | 81.2 | 2 |
| Bldg Materials, Garden Equip. \& Supply Stores | 444 | \$16,158,138 | \$27,774,391 | -\$11,616,253 | -26.4 | 11 |
| Bldg Material \& Supplies Dealers | 4441 | \$13,855,504 | \$27,409,338 | -\$13,553,834 | -32.8 | 10 |
| Lawn \& Garden Equip \& Supply Stores | 4442 | \$2,302,634 | \$365,053 | \$1,937,581 | 72.6 | 1 |
| Food \& Beverage Stores | 445 | \$43,317,977 | \$39,633,400 | \$3,684,577 | 4.4 | 27 |
| Grocery Stores | 4451 | \$37,943,908 | \$27,252,490 | \$10,691,418 | 16.4 | 17 |
| Specialty Food Stores | 4452 | \$2,871,878 | \$3,159,698 | -\$287,820 | -4.8 | 8 |
| Beer, Wine \& Liquor Stores | 4453 | \$2,502,191 | \$9,221,212 | -\$6,719,021 | -57.3 | 2 |
| Health \& Personal Care Stores | 446,4461 | \$15,481,938 | \$35,347,874 | -\$19,865,936 | -39.1 | 10 |
| Gasoline Stations | 447,4471 | \$25,822,843 | \$26,205,273 | -\$382,430 | -0.7 | 6 |
| Clothing \& Clothing Accessories Stores | 448 | \$13,832,320 | \$3,209,875 | \$10,622,445 | 62.3 | 9 |
| Clothing Stores | 4481 | \$8,664,228 | \$1,646,983 | \$7,017,245 | 68.1 | 5 |
| Shoe Stores | 4482 | \$2,476,926 | \$702,228 | \$1,774,698 | 55.8 | 2 |
| Jewelry, Luggage \& Leather Goods Stores | 4483 | \$2,691,167 | \$860,664 | \$1,830,503 | 51.5 | 3 |
| Sporting Goods, Hobby, Book \& Music Stores | 451 | \$9,419,264 | \$4,750,232 | \$4,669,032 | 33.0 | 7 |
| Sporting Goods/Hobby/Musical Instr Stores | 4511 | \$8,365,823 | \$3,103,623 | \$5,262,200 | 45.9 | 5 |
| Book, Periodical \& Music Stores | 4512 | \$1,053,441 | \$1,646,609 | -\$593,168 | -22.0 | 2 |
| General Merchandise Stores | 452 | \$45,824,371 | \$28,125,701 | \$17,698,670 | 23.9 | 2 |
| Department Stores Excluding Leased Depts. | 4521 | \$33,316,283 | \$27,659,972 | \$5,656,311 | 9.3 | 1 |
| Other General Merchandise Stores | 4529 | \$12,508,087 | \$465,730 | \$12,042,357 | 92.8 | 2 |
| Miscellaneous Store Retailers | 453 | \$12,142,599 | \$10,897,253 | \$1,245,346 | 5.4 | 24 |
| Florists | 4531 | \$270,125 | \$0 | \$270,125 | 100.0 | 0 |
| Office Supplies, Stationery \& Gift Stores | 4532 | \$2,459,078 | \$2,116,513 | \$342,565 | 7.5 | 5 |
| Used Merchandise Stores | 4533 | \$2,773,194 | \$2,937,916 | -\$164,722 | -2.9 | 8 |
| Other Miscellaneous Store Retailers | 4539 | \$6,640,203 | \$5,777,457 | \$862,746 | 6.9 | 10 |
| Nonstore Retailers | 454 | \$3,694,070 | \$516,946 | \$3,177,124 | 75.4 | 2 |
| Electronic Shopping \& Mail-Order Houses | 4541 | \$2,825,135 | \$516,946 | \$2,308,189 | 69.1 | 2 |
| Vending Machine Operators | 4542 | \$200,713 | \$0 | \$200,713 | 100.0 | 0 |
| Direct Selling Establishments | 4543 | \$668,222 | \$0 | \$668,222 | 100.0 | 0 |
| Food Services \& Drinking Places | 722 | \$28,519,451 | \$56,056,184 | -\$27,536,733 | -32.6 | 92 |
| Special Food Services | 7223 | \$554,700 | \$0 | \$554,700 | 100.0 | 0 |
| Drinking Places - Alcoholic Beverages | 7224 | \$1,495,042 | \$4,175,963 | -\$2,680,921 | -47.3 | 11 |
| Restaurants/Other Eating Places | 7225 | \$26,469,710 | \$51,870,884 | -\$25,401,174 | -32.4 | 81 |

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services \& Drinking Establishments subsector. For more information on the Retail MarketPlace data, please click the link below to view the Methodology Statement.
http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf

Retail MarketPlace Profile

## 1170 SE 82nd Ave, Portland, Oregon, 97216

Prepared by First American Title NCS

## Leakage/Surplus Factor by Industry Subsector



## Leakage/Surplus Factor by Industry Group

Automobile Dealers Other Motor Vehicle Dealers Auto Parts, Accessories, and Tire Stores Furniture Stores

Home Furnishings Stores Electronics \& Appliance Stores Building Material and Supplies Dealers Lawn and Garden Equipment and Supplies Stores Grocery Stores

Specialty Food Stores Beer, Wine, and Liquor Stores Health \& Personal Care Stores Gasoline Stations Clothing Stores Shoe Stores
Jewelry, Luggage, and Leather Goods Stores
Book, Periodical, and Music Stores Department Stores (Excluding Leased Depts.) Other General Merchandise Stores Florists Office Supplies, Stationery, and Gift Stores Used Merchandise Stores Other Miscellaneous Store Retailers Electronic Shopping and Mail-Order Houses Vending Machine Operators Direct Selling Establishments Special Food Services Drinking Places (Alcoholic Beverages)

Restaurants/Other Eating Places


[^3]
## Retail MarketPlace Profile

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 3 mile radius

Prepared by First American Title NCS
Latitude: 45.51461

| Summary Demographics |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2017 Population |  |  |  |  |  | 219,596 |
| 2017 Households |  |  |  |  |  | 88,067 |
| 2017 Median Disposable Income |  |  |  |  |  | \$43,148 |
| 2017 Per Capita Income |  |  |  |  |  | \$29,202 |
| Industry Summary | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Total Retail Trade and Food \& Drink | 44-45,722 | \$2,927,335,374 | \$2,929,990,344 | -\$2,654,970 | 0.0 | 1,910 |
| Total Retail Trade | 44-45 | \$2,632,082,696 | \$2,511,146,172 | \$120,936,524 | 2.4 | 1,178 |
| Total Food \& Drink | 722 | \$295,252,678 | \$418,844,172 | -\$123,591,494 | -17.3 | 732 |
| Industry Group | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Motor Vehicle \& Parts Dealers | 441 | \$542,248,248 | \$618,288,407 | -\$76,040,159 | -6.6 | 153 |
| Automobile Dealers | 4411 | \$428,224,013 | \$555,285,016 | -\$127,061,003 | -12.9 | 89 |
| Other Motor Vehicle Dealers | 4412 | \$59,436,130 | \$12,302,777 | \$47,133,353 | 65.7 | 15 |
| Auto Parts, Accessories \& Tire Stores | 4413 | \$54,588,105 | \$50,700,614 | \$3,887,491 | 3.7 | 49 |
| Furniture \& Home Furnishings Stores | 442 | \$87,250,601 | \$53,939,711 | \$33,310,890 | 23.6 | 56 |
| Furniture Stores | 4421 | \$53,651,027 | \$20,069,663 | \$33,581,364 | 45.6 | 20 |
| Home Furnishings Stores | 4422 | \$33,599,574 | \$33,870,048 | -\$270,474 | -0.4 | 36 |
| Electronics \& Appliance Stores | 443 | \$89,428,486 | \$31,443,753 | \$57,984,733 | 48.0 | 41 |
| Bldg Materials, Garden Equip. \& Supply Stores | 444 | \$165,128,665 | \$182,152,081 | -\$17,023,416 | -4.9 | 132 |
| Bldg Material \& Supplies Dealers | 4441 | \$141,590,850 | \$176,470,322 | -\$34,879,472 | -11.0 | 116 |
| Lawn \& Garden Equip \& Supply Stores | 4442 | \$23,537,814 | \$5,681,759 | \$17,856,055 | 61.1 | 16 |
| Food \& Beverage Stores | 445 | \$446,667,074 | \$616,991,753 | -\$170,324,679 | -16.0 | 214 |
| Grocery Stores | 4451 | \$391,244,018 | \$516,214,820 | -\$124,970,802 | -13.8 | 144 |
| Specialty Food Stores | 4452 | \$29,628,563 | \$22,881,313 | \$6,747,250 | 12.8 | 50 |
| Beer, Wine \& Liquor Stores | 4453 | \$25,794,492 | \$77,895,620 | -\$52,101,128 | -50.2 | 20 |
| Health \& Personal Care Stores | 446,4461 | \$158,116,623 | \$307,839,706 | -\$149,723,083 | -32.1 | 114 |
| Gasoline Stations | 447,4471 | \$266,577,583 | \$184,700,103 | \$81,877,480 | 18.1 | 52 |
| Clothing \& Clothing Accessories Stores | 448 | \$143,189,349 | \$49,801,434 | \$93,387,915 | 48.4 | 88 |
| Clothing Stores | 4481 | \$89,702,675 | \$29,624,440 | \$60,078,235 | 50.3 | 55 |
| Shoe Stores | 4482 | \$25,745,249 | \$6,165,310 | \$19,579,939 | 61.4 | 11 |
| Jewelry, Luggage \& Leather Goods Stores | 4483 | \$27,741,425 | \$14,011,683 | \$13,729,742 | 32.9 | 23 |
| Sporting Goods, Hobby, Book \& Music Stores | 451 | \$97,457,982 | \$80,994,878 | \$16,463,104 | 9.2 | 87 |
| Sporting Goods/Hobby/Musical Instr Stores | 4511 | \$86,539,192 | \$70,178,803 | \$16,360,389 | 10.4 | 74 |
| Book, Periodical \& Music Stores | 4512 | \$10,918,790 | \$10,816,074 | \$102,716 | 0.5 | 13 |
| General Merchandise Stores | 452 | \$473,020,299 | \$293,797,663 | \$179,222,636 | 23.4 | 33 |
| Department Stores Excluding Leased Depts. | 4521 | \$343,956,370 | \$273,396,066 | \$70,560,304 | 11.4 | 17 |
| Other General Merchandise Stores | 4529 | \$129,063,929 | \$20,401,598 | \$108,662,331 | 72.7 | 16 |
| Miscellaneous Store Retailers | 453 | \$125,013,038 | \$82,893,811 | \$42,119,227 | 20.3 | 194 |
| Florists | 4531 | \$2,763,557 | \$3,293,862 | -\$530,305 | -8.8 | 24 |
| Office Supplies, Stationery \& Gift Stores | 4532 | \$25,306,443 | \$12,350,540 | \$12,955,903 | 34.4 | 30 |
| Used Merchandise Stores | 4533 | \$28,677,185 | \$21,029,028 | \$7,648,157 | 15.4 | 54 |
| Other Miscellaneous Store Retailers | 4539 | \$68,265,853 | \$46,220,382 | \$22,045,471 | 19.3 | 86 |
| Nonstore Retailers | 454 | \$37,984,749 | \$8,302,873 | \$29,681,876 | 64.1 | 15 |
| Electronic Shopping \& Mail-Order Houses | 4541 | \$29,235,193 | \$7,034,550 | \$22,200,643 | 61.2 | 12 |
| Vending Machine Operators | 4542 | \$2,070,462 | \$0 | \$2,070,462 | 100.0 | 0 |
| Direct Selling Establishments | 4543 | \$6,679,094 | \$1,268,323 | \$5,410,771 | 68.1 | 2 |
| Food Services \& Drinking Places | 722 | \$295,252,678 | \$418,844,172 | -\$123,591,494 | -17.3 | 732 |
| Special Food Services | 7223 | \$5,752,332 | \$2,261,078 | \$3,491,254 | 43.6 | 10 |
| Drinking Places - Alcoholic Beverages | 7224 | \$15,484,658 | \$40,330,085 | -\$24,845,427 | -44.5 | 92 |
| Restaurants/Other Eating Places | 7225 | \$274,015,688 | \$376,253,008 | -\$102,237,320 | -15.7 | 631 |

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services \& Drinking Establishments subsector. For more information on the Retail MarketPlace data, please click the link below to view the Methodology Statement.
http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf

Retail MarketPlace Profile
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Ring: 3 mile radius
Latitude: 45.51461
Longitude: -122.57879

## Leakage/Surplus Factor by Industry Subsector



## Leakage/Surplus Factor by Industry Group

Automobile Dealers Other Motor Vehicle Dealers Auto Parts, Accessories, and Tire Stores Furniture Stores Home Furnishings Stores Electronics \& Appliance Stores Building Material and Supplies Dealers Lawn and Garden Equipment and Supplies Stores Grocery Stores
Specialty Food Stores Beer, Wine, and Liquor Stores Health \& Personal Care Stores Gasoline Stations Clothing Stores Shoe Stores Jewelry, Luggage, and Leather Goods Stores Book, Periodical, and Music Stores Department Stores (Excluding Leased Depts.) Other General Merchandise Stores Florists Office Supplies, Stationery, and Gift Stores Used Merchandise Stores Other Miscellaneous Store Retailers Electronic Shopping and Mail-Order Houses Vending Machine Operators Direct Selling Establishments Special Food Services Drinking Places (Alcoholic Beverages) Restaurants/Other Eating Places


[^4]
## Retail MarketPlace Profile

1170 SE 82nd Ave, Portland, Oregon, 97216
Ring: 5 mile radius

Prepared by First American Title NCS
Latitude: 45.51461

| Summary Demographics |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2017 Population |  |  |  |  |  | 474,463 |
| 2017 Households |  |  |  |  |  | 191,221 |
| 2017 Median Disposable Income |  |  |  |  |  | \$43,542 |
| 2017 Per Capita Income |  |  |  |  |  | \$30,560 |
| Industry Summary | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Total Retail Trade and Food \& Drink | 44-45,722 | \$6,607,589,065 | \$7,853,743,748 | -\$1,246,154,683 | -8.6 | 5,120 |
| Total Retail Trade | 44-45 | \$5,939,171,626 | \$6,711,222,299 | -\$772,050,673 | -6.1 | 3,142 |
| Total Food \& Drink | 722 | \$668,417,440 | \$1,142,521,449 | -\$474,104,009 | -26.2 | 1,978 |
| Industry Group | NAICS | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| Motor Vehicle \& Parts Dealers | 441 | \$1,225,800,276 | \$1,200,399,747 | \$25,400,529 | 1.0 | 336 |
| Automobile Dealers | 4411 | \$968,674,643 | \$945,884,701 | \$22,789,942 | 1.2 | 163 |
| Other Motor Vehicle Dealers | 4412 | \$134,287,036 | \$78,031,598 | \$56,255,438 | 26.5 | 53 |
| Auto Parts, Accessories \& Tire Stores | 4413 | \$122,838,598 | \$176,483,448 | -\$53,644,850 | -17.9 | 120 |
| Furniture \& Home Furnishings Stores | 442 | \$197,317,980 | \$287,211,873 | -\$89,893,893 | -18.6 | 182 |
| Furniture Stores | 4421 | \$121,465,593 | \$159,849,038 | -\$38,383,445 | -13.6 | 78 |
| Home Furnishings Stores | 4422 | \$75,852,387 | \$127,362,835 | -\$51,510,448 | -25.3 | 103 |
| Electronics \& Appliance Stores | 443 | \$201,555,798 | \$182,890,897 | \$18,664,901 | 4.9 | 119 |
| Bldg Materials, Garden Equip. \& Supply Stores | 444 | \$372,400,852 | \$501,461,578 | -\$129,060,726 | -14.8 | 316 |
| Bldg Material \& Supplies Dealers | 4441 | \$319,087,344 | \$490,136,382 | -\$171,049,038 | -21.1 | 280 |
| Lawn \& Garden Equip \& Supply Stores | 4442 | \$53,313,508 | \$11,325,195 | \$41,988,313 | 65.0 | 36 |
| Food \& Beverage Stores | 445 | \$1,006,891,480 | \$1,447,001,171 | -\$440,109,691 | -17.9 | 486 |
| Grocery Stores | 4451 | \$881,844,827 | \$983,015,924 | -\$101,171,097 | -5.4 | 304 |
| Specialty Food Stores | 4452 | \$66,777,732 | \$74,152,562 | -\$7,374,830 | -5.2 | 114 |
| Beer, Wine \& Liquor Stores | 4453 | \$58,268,921 | \$389,832,685 | -\$331,563,764 | -74.0 | 68 |
| Health \& Personal Care Stores | 446,4461 | \$355,531,961 | \$628,923,503 | -\$273,391,542 | -27.8 | 230 |
| Gasoline Stations | 447,4471 | \$600,346,703 | \$415,114,777 | \$185,231,926 | 18.2 | 110 |
| Clothing \& Clothing Accessories Stores | 448 | \$323,723,566 | \$450,599,053 | -\$126,875,487 | -16.4 | 404 |
| Clothing Stores | 4481 | \$202,755,991 | \$265,186,697 | -\$62,430,706 | -13.3 | 252 |
| Shoe Stores | 4482 | \$58,280,883 | \$104,721,454 | -\$46,440,571 | -28.5 | 59 |
| Jewelry, Luggage \& Leather Goods Stores | 4483 | \$62,686,692 | \$80,690,903 | -\$18,004,211 | -12.6 | 93 |
| Sporting Goods, Hobby, Book \& Music Stores | 451 | \$220,226,182 | \$232,046,866 | -\$11,820,684 | -2.6 | 239 |
| Sporting Goods/Hobby/Musical Instr Stores | 4511 | \$195,527,950 | \$203,620,617 | -\$8,092,667 | -2.0 | 200 |
| Book, Periodical \& Music Stores | 4512 | \$24,698,232 | \$28,426,249 | -\$3,728,017 | -7.0 | 38 |
| General Merchandise Stores | 452 | \$1,067,720,306 | \$896,689,063 | \$171,031,243 | 8.7 | 101 |
| Department Stores Excluding Leased Depts. | 4521 | \$776,639,755 | \$689,386,341 | \$87,253,414 | 6.0 | 53 |
| Other General Merchandise Stores | 4529 | \$291,080,550 | \$207,302,722 | \$83,777,828 | 16.8 | 48 |
| Miscellaneous Store Retailers | 453 | \$282,120,239 | \$391,431,522 | -\$109,311,283 | -16.2 | 549 |
| Florists | 4531 | \$6,279,460 | \$10,426,787 | -\$4,147,327 | -24.8 | 56 |
| Office Supplies, Stationery \& Gift Stores | 4532 | \$57,134,867 | \$60,470,931 | -\$3,336,064 | -2.8 | 103 |
| Used Merchandise Stores | 4533 | \$64,838,774 | \$135,844,843 | -\$71,006,069 | -35.4 | 134 |
| Other Miscellaneous Store Retailers | 4539 | \$153,867,138 | \$184,688,961 | -\$30,821,823 | -9.1 | 255 |
| Nonstore Retailers | 454 | \$85,536,282 | \$77,452,248 | \$8,084,034 | 5.0 | 70 |
| Electronic Shopping \& Mail-Order Houses | 4541 | \$66,022,592 | \$42,893,343 | \$23,129,249 | 21.2 | 45 |
| Vending Machine Operators | 4542 | \$4,665,646 | \$5,281,992 | -\$616,346 | -6.2 | 9 |
| Direct Selling Establishments | 4543 | \$14,848,043 | \$29,276,914 | -\$14,428,871 | -32.7 | 16 |
| Food Services \& Drinking Places | 722 | \$668,417,440 | \$1,142,521,449 | -\$474,104,009 | -26.2 | 1,978 |
| Special Food Services | 7223 | \$13,031,771 | \$23,019,830 | -\$9,988,059 | -27.7 | 47 |
| Drinking Places - Alcoholic Beverages | 7224 | \$35,098,438 | \$113,114,741 | -\$78,016,303 | -52.6 | 236 |
| Restaurants/Other Eating Places | 7225 | \$620,287,231 | \$1,006,386,879 | -\$386,099,648 | -23.7 | 1,696 |

Data Note: Supply (retail sales) estimates sales to consumers by establishments. Sales to businesses are excluded. Demand (retail potential) estimates the expected amount spent by consumers at retail establishments. Supply and demand estimates are in current dollars. The Leakage/Surplus Factor presents a snapshot of retail opportunity. This is a measure of the relationship between supply and demand that ranges from +100 (total leakage) to -100 (total surplus). A positive value represents 'leakage' of retail opportunity outside the trade area. A negative value represents a surplus of retail sales, a market where customers are drawn in from outside the trade area. The Retail Gap represents the difference between Retail Potential and Retail Sales. Esri uses the North American Industry Classification System (NAICS) to classify businesses by their primary type of economic activity. Retail establishments are classified into 27 industry groups in the Retail Trade sector, as well as four industry groups within the Food Services \& Drinking Establishments subsector. For more information on the Retail MarketPlace data, please click the link below to view the Methodology Statement.
http://www.esri.com/library/whitepapers/pdfs/esri-data-retail-marketplace.pdf

Retail MarketPlace Profile
First American
1170 SE 82nd Ave, Portland, Oregon, 97216
Prepared by First American Title NCS
Ring: 5 mile radius
Latitude: 45.51461
Longitude: -122.57879

## Leakage/Surplus Factor by Industry Subsector



## Leakage/Surplus Factor by Industry Group

Automobile Dealers
Other Motor Vehicle Dealers Auto Parts, Accessories, and Tire Stores Furniture Stores

Home Furnishings Stores Electronics \& Appliance Stores Building Material and Supplies Dealers Lawn and Garden Equipment and Supplies Stores Grocery Stores

Specialty Food Stores Beer, Wine, and Liquor Stores Health \& Personal Care Stores Gasoline Stations Clothing Stores Shoe Stores Jewelry, Luggage, and Leather Goods Stores

Book, Periodical, and Music Stores Department Stores (Excluding Leased Depts.) Other General Merchandise Stores Florists Office Supplies, Stationery, and Gift Stores

Used Merchandise Stores Other Miscellaneous Store Retailers Electronic Shopping and Mail-Order Houses Vending Machine Operators
Direct Selling Establishments
Special Food Services Drinking Places (Alcoholic Beverages)

Restaurants/Other Eating Places


Source: Esri and Infogroup. Retail MarketPlace 2017. Copyright 2017 Infogroup, Inc. All rights reserved.


[^0]:     pensions, SSI and welfare payments, child support, and alimony.
    Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography

[^1]:    Source: U.S. Census Bureau, Census 2010 Summary File 1. Esri forecasts for 2017 and 2022 Esri converted Census 2000 data into 2010 geography

[^2]:    Source: Copyright 2017 Infogroup, Inc. All rights reserved. Esri Total Residential Population forecasts for 2017.

[^3]:    Source: Esri and Infogroup. Retail MarketPlace 2017. Copyright 2017 Infogroup, Inc. All rights reserved

[^4]:    Source: Esri and Infogroup. Retail MarketPlace 2017. Copyright 2017 Infogroup, Inc. All rights reserved

